



FOURTH DIMENSION SOLUTIONS LIMITED INFORMATION MEMORANDUM

Our Company was incorporated as Fourth Dimension Solutions Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated June 17, 2011, in Delhi. Subsequently, our Company was converted into public limited company pursuant to which the name of our Company was changed to “Fourth Dimension Solutions Limited” vide fresh certificate of incorporation dated May 25, 2015. The current Corporate Identification Number of Our Company is L74110DL2011PLC221111. The company got listed on SME platform of National Stock Exchange of India Limited on January 22, 2016. For further information, please refer to chapter titled to **“Our History and Certain Other Corporate Matters”** beginning on page no. 38 of this Information Memorandum.

Registered office: Office No. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New Delhi-110001 | **Contact No. :** 011 41562293, 079 26566588

Contact person: Mr. Ashish Thakur, Company Secretary & Compliance Officer

Email ID: secretarial.fdsl@gmail.com , secretarial@fdsindia.co.in

Promoter of the Company: Linkstar Trust

Information Memorandum for migration & listing of 1,62,86,159 Equity Shares having face value of Rs. 10 each fully paid up of Fourth Dimension Solutions Limited from NSE Emerge, a SME Platform of National Stock Exchange of India Limited to Main Board of National Stock Exchange of India Limited

No equity shares are proposed to be sold or offered pursuant to this information Memorandum

GENERAL RISKS

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Equity shares of the company unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Equity shares of the company. For taking an investment decision, investors must rely on their own examination of our Company, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Information Memorandum.

COMPANY'S ABSOLUTE RESPONSIBILITY
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The Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Information Memorandum contains all information with regard to our Company, which is material, and that the information contained in this Information Memorandum is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Information Memorandum as a whole or any of such information or the expression of any such opinion or intentions misleading in any material respect.

LISTING

The Equity Shares of the Company are already listed on the NSE Emerge, a SME Platform of National Stock Exchange of India Limited since January 22, 2016. The Equity Shares of the Company are now proposed to be migrate and listed on the Main Board of National Stock Exchange of India Limited.

REGISTRAR AND SHARE TRANSFER AGENT OF THE COMPANY
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BIGSHARE SERVICES PVT LTD

302, Kushal Bazar 32-33, Nehru Place, New Delhi-110019
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Contact No. 022-6263 8200 Email Id: investor@bigshareonline.com
--

Contact Person: Mukesh Kumar

SEBI Registration No. : INR000001385

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SECTION I: GENERAL

DEFINITIONS AND ABBREVIATIONS

This Information Memorandum uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shall have the respective meanings given below. References to statutes, regulations, rules, guidelines and policies will be deemed to include all amendments and modifications thereto.

As on the date of this Information Memorandum, our Company has no subsidiary. Consequently, all references to “Our Company”, “The Company”, “we”, “our”, “us”, “Fourth Dimension”, “FDSL”, “FDSPL” refers to Fourth Dimension Solutions Limited, incorporated under the Companies Act, 1956 and having its Registered Office at Office No. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New-Delhi-110001, India.

Company Related Terms

Term	Description
Articles or Articles of Association or AoA	The Articles of Association of our Company, as amended from time to time.
Auditor of the company (Statutory Auditor)	The Statutory Auditors of our Company, being M/s. Prakash Tekwani & Associates, Chartered Accountants
Board of Director(s)/the Board/our Board/Director(s)	The Director(s) on our Board, unless otherwise specified. For further details on our Directors, please refer to Section titled, “Our Management” beginning on page no. 44 of this Information Memorandum.
NSE EMERGE / SME Exchange	The SME platform of National Stock Exchange of India Limited, approved by SEBI as SME Exchange for listing of equity shares issued under Chapter IX of the SEBI ICDR Regulations 2018
Company Secretary & Compliance Officer	The Company Secretary & Compliance Officer of our Company is Mr. Ashish Thakur
Equity Shares	The Equity Shares of our Company of face value of ₹10/- each, fully paid-up, unless otherwise specified in the context thereof.
Equity Shareholders	Persons/ Entities holding Equity Shares of our Company.
Information Memorandum	This document dated 28 th July 2022 being filed with stock exchange and referred to as the Information Memorandum
Key Managerial Personnel / KMP	The key management personnel mean the officers or personnel, who are members of our core management

	team (excluding board of directors) and includes members of the management one level below the executive directors, functional heads and ‘key managerial personnel’ as defined under the Companies Act, 2013 or any other person whom we may declare as key managerial personnel
Main Board	Main board means a recognised stock exchange having nationwide trading terminals, other than SME exchange
Materiality Policy	The policy on determination of materiality, by our Board is in accordance with the requirements of the SEBI (LODR) Regulations 2015
Memorandum/Memorandum of Association/MoA	The Memorandum of Association of our Company, as amended from time to time.
Promoter & Promoter Group	Linkstar Trust
RoC/Registrar of Companies	Registrar of Companies. Registrar Of Companies, 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi – 110019

Conventional and General Terms

Term	Description
A/c	Account
Act	The Companies Act, 1956 and amendments thereto including provisions of Companies Act 2013, wherever notified.
AGM	Annual General Meeting
AMC	Annual Maintenance Contract
Articles	Articles of Association of the Company as originally framed or as altered from time to time in pursuance of any previous companies’ law or of this Act.
IND AS	Indian Accounting Standards
A.Y.	Assessment Year
BIFR	Board for Industrial and Financial Reconstruction
B.Com	Bachelor of Commerce
BL	Block Level
NSE	National Stock Exchange of India Limited
CAGR	Compounded Annual Growth Rate
CD	Corporate Debtor
CDSL	Central Depository Services (India) Limited
CIN	Corporate Identification Number
CIRP	Corporate Insolvency Resolutions Process
CMMI	Capability Maturity Model Integration

Companies Act	Companies Act, 1956 as amended from time to time, including sections of Companies Act, 2013 wherever notified by the Central Government.
CSO	Central Statistical Organization
Depositories	NSDL and CDSL; Depositories registered with the SEBI under the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended from time to time.
DIN	Director Identification Number
DP	Depository Participant
DP ID	Depository Participant's Identity
DB	Designated Branch
EBIDTA	Earnings before Interest, Depreciation, Tax, Amortization and extraordinary items.
ECS	Electronic Clearing Services
EGM	Extraordinary General Meeting
ESIC	Employee State Insurance Corporation
ESOP	Employee Stock Option Plan
EPS	Earnings per Share
FDI	Foreign Direct Investment
FCNR Account	Foreign Currency Non Resident Account
FEMA	Foreign Exchange Management Act, 1999, as amended from time to time and the regulations framed there under.
FEMA Regulations	The Regulations issued by Reserve Bank of India with regards to Foreign Exchange Management Act, 1999
FII(s)	Foreign Institutional Investors
FIs	Financial Institutions
FIPB	The Foreign Investment Promotion Board, Ministry of Finance, Government of India.
FV	Face Value
FVCI	Foreign Venture Capital Investor registered under the Securities and Exchange Board of India (Foreign Venture Capital Investor) Regulations, 2000.
F.Y	Financial Year
GAAP	Generally Accepted Accounting Principles
GDP	Gross Domestic Product
GOI	Government of India
HNI	High Net worth Individual
HUF	Hindu Undivided Family

ICDR Regulations/ SEBI Regulations/ SEBI (ICDR) Regulations	SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time
Indian GAAP	Generally accepted accounting principles in India
ICAI	Institute of Chartered Accountants of India
IBC	The Insolvency and Bankruptcy Code, 2016
ICSI	Institute of Company Secretaries of India
IFRS	International Financial Reporting Standards
IPC	Indian Penal Code, 1860
IPO	India Public Offering
IPR	Intellectual Property Right
IT	Information Technology
IT Act	The Income-tax Act, 1961 as amended from time to time except as stated otherwise.
IT Rules	The Income-tax Rules, 1962, as amended from time to time
INR	Indian National Rupee
JV	Joint venture
KMP	The officers declared as a Key Managerial Personnel and as mentioned in the chapter titled “Our Management” beginning on page no. 44 of this Information Memorandum
LRO	Land Reforms Officer
Ltd.	Limited
MBA	Master in Business Administration
M.Com	Master of Commerce
MD	Managing Director
MoU	Memorandum of Understanding
MNC	Multinational corporation
N/A or NA	Not Applicable
NAV	Net Asset Value
NCLT	National Company Law Tribunal
NCLAT	National Company Law Appellate Tribunal
NECS	National Electronic Clearing Services
NEFT	National Electronic Fund Transfer
Net Worth	The aggregate of the paid up share capital, share premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account.
NOC	No Objection Certificate
NPV	Net Present Value
NR	Non Resident

NRE Account	Non Resident External Account
NRI	Non Resident Indian, is a person resident outside India, who is a citizen of India or a person of Indian origin and shall have the same meaning as ascribed to such term in the Foreign Exchange Management (Deposit) Regulations, 2016, as amended from time to time.
NRO Account	Non Resident Ordinary Account
NSDL	National Securities Depository Limited.
OS	Operating System
p.a	Per Annum
PAN	Permanent Account Number
PAT	Profit After Tax
Pvt.	Private
PBT	Profit Before Tax
P/E Ratio	Price Earnings Ratio
POA	Power of Attorney
PIO	Persons of Indian Origin
QIB	Qualified Institutional Buyer
RA	Resolution Applicant
RBI	Reserve Bank of India
RBI Act	The Reserve Bank of India Act, 1934, as amended from time to time
RON	Return on Net Worth
Rs. / INR	Indian Rupees
RTGS	Real Time Gross Settlement
SCRA	Securities Contracts (Regulation) Act, 1956
SCRR	Securities Contracts (Regulation) Rules, 1957
SCSB	Self-Certified Syndicate Bank
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended from time to time.
SEBI Insider Trading Regulations	The SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time, including instructions and clarifications issued by SEBI from time to time.
SEBI Takeover Regulations /Takeover Regulations /Takeover Code	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, including instructions and clarifications issued by SEBI from time to time.
Sec.	Section
SICA	Sick Industrial Companies (Special Provisions) Act, 1985, as amended from time to time.

SME	Small Medium Enterprise
SSI Undertaking	Small Scale Industrial Undertaking
SME Platform of Stock Exchange (s)	NSE EMERGE Platform
Sq.	Square
Sq. mtr	Square Meter
TAN	Tax Deduction Account Number
TRS	Transaction Registration Slip
TIN	Taxpayers Identification Number
TNW	Total Net Worth
u/s	Under Section
UIN	Unique Identification Number
US/ U.S. / USA	United States of America
USD or US\$	United States Dollar
U.S. GAAP	Generally accepted accounting principles in the United States of America
UOI	Union of India
Venture Capital Fund(s)/ VCF(s)	Venture capital funds as defined and registered with Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012, as amended from time to time.
WDV	Written Down Value
w.e.f.	With effect from
YoY	Year over Year

Technical and Industry related terms

Web Marketing	Advertising and marketing efforts that use the web or internet and email to drive direct sales via electronic commerce, in addition to sales leads from web sites or emails.
Internet Protocol	Set of rules defined for information and data transmission over the internet.
IP Telephony	Use of internet protocols to transmit voice, fax and other forms of information.
Kiosk	A small hut inform of booth, stall, etc. used to provide a designated service.
Common Service Center	In e-Governance it refers to a kiosk with computer, internet and other equipment to provide multimedia content related to e-governance, education, health, telemedicine, entertainment and other government and private services.
Operating System	Type of system software that manages computer hardware and other software resources and provides common services for

	computer programs. It is essential for functioning of a computer system.
Biometrics	Technologies that measure and analyze human body characteristics, such as DNA, fingerprints, eye retinas, hand measurements, etc. for authentication purposes.
CMMI-DEV Levels	It's a process model that provides a clear definition of what an organization should do to improve performance. CMMI for Development (CMMI-DEV) is operated and maintained by the CMMI Institute, an operating unit of Carnegie Mellon University.

CERTAIN CONVENTIONS, USE OF FINANCIAL, INDUSTRY AND MARKET DATA, AND CURRENCY PRESENTATION

Certain Conventions

Unless otherwise specified or the context otherwise requires, all references to “India” in this Information Memorandum are to the Republic of India. Unless stated otherwise, all references to page numbers in this Information Memorandum are to the page numbers of this Information Memorandum.

Use of Financial Data

Unless stated otherwise, the financial information in this Information Memorandum is extracted from the audited financial statements of our Company for the financial Year ended 31st March 2022 which have been prepared in accordance with Indian GAAP and Limited Review unaudited financials for the period ended September 30, 2021. Our fiscal year commences on 1st April of each year and ends on 31st March of the next year. All references to a particular fiscal year are to the 12 months’ period ended 31st March of that year. In this Information Memorandum, any discrepancies in any table between the total and the sums of the amounts listed are due to rounding-off. All decimals have been rounded off to two decimal points.

Currency and Units of Presentation

All references to “Rupees”, “Rs.”, “INR” or “₹” are to Indian Rupees, the official currency of the Republic of India. All reference to “£” or “GBP” are to Great Britain Pound, the official currency of the United Kingdom. All references to “\$”, “US\$”, “USD”, “U.S. \$” or “U.S. Dollars” are to United States Dollars, the official currency of the United States of America

Our Company has presented certain numerical information in this Information Memorandum in “Lakh” units. One lakh represents 1,00,000. In this Information

Memorandum, any discrepancies in any table between the total and the sums of the amounts listed therein are due to rounding-off.

All references to ‘million’ / ‘Million’ / ‘Mn’ refer to one million, which is equivalent to ‘ten lacs’ or ‘ten lakhs’, the word ‘Lacs / Lakhs / Lac’ means ‘one hundred thousand’ and ‘Crore’ means ‘ten million and ‘billion / bn./ Billions’ means ‘one hundred crores’.

Industry and Market Data

Unless stated otherwise, industry and market data used throughout this Information Memorandum has been derived from Ministry of Statistics and Programme Implementation (MOSPI), RBI, Press Information Bureau, Department of Industrial Policy & Promotion, India Brand Equity Foundation and industry publications. Industry publications generally state that the information contained in those publications has been obtained from sources believed to be reliable but that their accuracy and completeness are not guaranteed and their reliability cannot be assured. The extent to which the market and industry data used in this Information Memorandum is meaningful depends on the reader’s familiarity with and understanding of the methodologies used in compiling such data.

Exchange Rates

This Information Memorandum may contain conversions of certain other currency amounts into Indian Rupees that have been presented solely to comply with the SEBI ICDR Regulations. These conversions should not be construed as a representation that these currency amounts could have been, or can be converted into Indian Rupees, at any particular rate or at all.

FORWARD LOOKING STATEMENTS

This Information Memorandum contains certain “forward-looking statements”. These forward looking statements can generally be identified by words or phrases such as “aim”, “anticipate”, “believe”, “expect”, “estimate”, “intend”, “objective”, “plan”, “project”, “shall”, “will”, “will continue”, “will pursue” or other words or phrases of similar meaning. Similarly, statements that describe our strategies, objectives, plans or goals are also forward-looking statements. All forward looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results and property valuations to differ materially from those contemplated by the relevant forward looking statement.

Important factors that could cause actual results to differ materially from our expectations include, among others:

- General economic and business conditions in the markets in which we operate and in the local, regional, national and international economies;
- Changes in laws and regulations relating to the sectors/areas in which we operate;

- Increased competition in IT Industry;
- Factors affecting IT Industry
- Our ability to successfully implement our growth strategy and expansion plans;
- Any adverse outcome in the legal proceedings in which we are involved;
- Our failure to keep pace with rapid changes in technology;
- Our ability to meet our capital expenditure requirements;
- Our ability to meet our working capital requirements;
- Fluctuations in operating costs;
- Our ability to attract and retain qualified personnel;
- Conflict of Interest with affiliated companies, the promoter group and other related parties;
- Changes in political and social conditions in India, the monetary and interest rate policies of India and other countries;
- Changes in government policies and regulatory actions that apply to or affect our business.
- Inflation, deflation, unanticipated turbulence in interest rates, equity prices or other rates or prices;
- The performance of the financial markets in India and globally;
- The occurrence of natural disasters or calamities;
- Other factors beyond our control; and
- Our ability to manage risks that arise from these factors.

For a further discussion of factors that could cause our actual results to differ, refer to section titled “Risk Factors” and chapter titled “Management’s Discussion and Analysis of Financial Condition and Results of Operations” beginning on pages 62 respectively of this Information Memorandum. By their nature, certain market risk disclosures are only estimates and could be materially different from what actually occurs in the future. As a result, actual future gains or losses could materially differ from those that have been estimated.

Future looking statements speak only as of the date of this Information Memorandum. Neither we, our Directors, have any obligation to update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition. In accordance with SEBI requirements, our Company will ensure that investors in India are informed of material developments until the grant of listing and trading permission by the Stock Exchange.

SECTION II: RISK FACTORS

An investment in Equity Shares involves a high degree of risk. You should carefully consider all the information in this Information Memorandum, including the risks and uncertainties described below, before making an investment in our Equity Shares. In making an investment decision prospective investors must rely on their own examination of our Company and the terms of this offer including the merits and risks involved. Any potential investor in, the Equity Shares should also pay particular attention to the fact that we are governed in India by a legal and regulatory environment in which some material respects may be different from that which prevails in other countries. The risks and uncertainties described in this section are not the only risks and uncertainties we currently face. Additional risks and uncertainties not known to us or that we currently deem immaterial may also have an adverse effect on our business. If any of the following risks, or other risks that are not currently known or are now deemed immaterial, actually occur, our business, results of operations and financial condition could suffer, the price of our Equity Shares could decline, and you may lose all or part of your investment. Additionally, our business operations could also be affected by additional factors that are not presently known to us or that we currently consider as immaterial to our operations.

Unless otherwise stated in the relevant risk factors set forth below, we are not in a position to specify or quantify the financial or other implications of any of the risks mentioned herein. To obtain a complete understanding, you should read this section in conjunction with the chapters titled “Our Business” beginning on page 31, “Industry Overview” beginning on page 29 and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” beginning on page 62 respectively, of this Information Memorandum as well as other financial information contained herein.

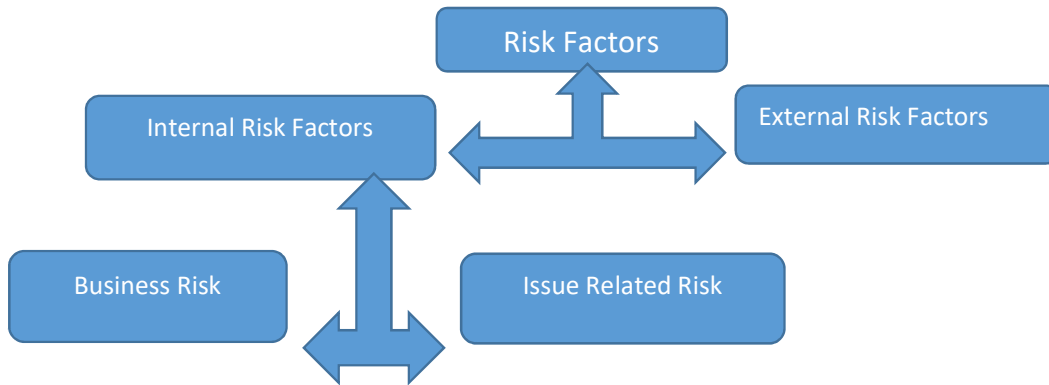
The following factors have been considered for determining the materiality of Risk Factors:

- Some events may not be material individually but may be found material collectively;
- Some events may have material impact qualitatively instead of quantitatively;
- Some events may not be material at present but may have material impact in future.

The financial and other related implications of risks concerned, wherever quantifiable, have been disclosed in the risk factors mentioned below. However, there are risk factors where the impact may not be quantifiable and hence the same has not been disclosed in such risk factors. Unless otherwise stated, the financial information of the Company used in this section is derived from our financial statements under Indian GAAP, as restated in this information memorandum. Unless otherwise stated, we are not in a position to specify or quantify the financial or other risks mentioned herein. For capitalized terms used but not defined in this chapter, refer to the chapter titled “Definitions and Abbreviations” beginning

on page no. 4 of this information memorandum. The numbering of the risk factors has been done to facilitate ease of reading and reference and does not in any manner indicate the importance of one risk factor over another.

The risk factors are classified as under for the sake of better clarity and increased understanding:



A. Internal Risk Factors

➤ Business Risks/ Company specific Risk

- **We are involved in Information Technology industry which is the fastest evolving industry in the world, (risk of obsolescence in current technology).**

Our sales revenue is predominantly derived from the sale of IT products and services. The industry is highly fragmented in nature and competitiveness. In case of any downturn in this industry, or if the demand does not keep in pace with the supply build-up in the industry, our business operations may be adversely affected. Further, if we are unable to maintain an upgraded supply of new technological developments in our industry, it may adversely affect our sales revenue and impact our business.

- **Availability of Finance**

Availability of credit or finance is a major factor which can have a direct impact on the performance of our company. Tightening of credit norms by the Financer can have an adverse effect on the sale performance of our Company.

- **We face competition in our business from both domestic and international competitors. Such competition would have an adverse impact on our business and financial performance.**

The industry, in which we are operating, is highly and increasingly competitive and our results of operations and financial condition are sensitive to, and may be materially adversely affected by, competitive pricing and other factors. Competition may result in pricing pressures, reduced profit margins or lost market share or a failure to grow our market share, any of which could substantially harm our business and results of operations. There can be no assurance that we can effectively compete with our competitors in the future, and any such failure to compete effectively may have a material adverse effect on our business, financial condition and results of operations.

- **If we are unable to successfully protect our computer systems from security risks, our business could suffer.**

Our client contracts require us to comply with certain security obligations, including maintenance of network security, back-up of data, ensuring our network is virus-free and ensuring the credentials of those employees who work with our clients. We cannot assure that we will be able to comply with all these obligations and not incur any liability. Further, while we have implemented industry-standard security measures, our network may still be vulnerable to unauthorized access, computer viruses and other disruptive problems. A party that is able to circumvent security measures could misappropriate proprietary information and cause interruptions in our operations. We may be required to expend significant capital or other resources to protect against the threat of security breaches or to alleviate problems caused by such breaches. There can be no assurance that any measures implemented will not be circumvented in the future.

- **Our success depends largely upon the services of our Promoter and other Key Managerial Personnel and our ability to retain them. Our inability to attract and retain key managerial personnel may adversely affect the operations of our Company.**

Our success largely depends on the continued services and performance of our management and other key personnel. The loss of service of the Promoter and other senior management could seriously impair the ability to continue to manage and expand the business efficiently. Further, the loss of any of the senior management or other key personnel may adversely affect the operations, finances and profitability of our Company. Any failure or inability of our Company to efficiently retain and manage its human resources would adversely affect our ability to implement new projects and expand our business.

- **Our registered office from which we operate is not owned by the Company.**

We operate from our registered office situated at 710, Naurang House, Kasturba Gandhi (KG) Road, Cannought Place (CP), New-Delhi-110001. The office is taken on rent from the owner of the premises for a term of 11 months expiring on November 2022.

Any discontinuance of such arrangement will lead us to locate any other premises. Our Liability to identify the new premises may adversely affect the operations, finances and profitability of our Company.

- **We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.**

Employee misconduct or errors could expose us to business risks or losses, including regulatory sanctions and serious harm to our reputation. There can be no assurance that we will be able to detect or deter such misconduct. Moreover, the precautions we take to prevent and detect such activity may not be effective in all cases. Our employees and agents may also commit errors that could subject us to claims and proceedings for alleged negligence, as well as regulatory actions on account of which our business, financial condition, results of operations and goodwill could be adversely affected.

- **Our revenues and expenses are difficult to predict and can vary significantly from period to period, which could cause our share price to decline.**

The economic environment, pricing pressure and decreased employee utilization rates could negatively impact our revenues and operating results. In the event that the Government of India or the government of another country changes its tax policies in a manner that is adverse to us, our tax expense may materially increase, reducing our profitability.

- **Our Company does not have any long- term contracts or agreements of supply of services, which may adversely affect our results of operations and we are also exposed to price and supply fluctuations.**

We are in the business of supply of services under tenders issued by the government/others, which were not recurring in nature and also not of long term periods. Non-receipt of tenders may impact our business.

B. External Risk Factors

- **Changes in Government Policy**

Change in Government Policy, change in interest rates, revision of duty structure, change in tax law, change in environmental regulation etc. may have an adverse impact on the profitability of Information Technology business. Due to competitive nature of the market, the cost increase due to these changes may be passed on to the customers.

- **Slowdown in Economic Growth in India**

The performance and growth of the company and the industry are dependent on the health of the Indian economy. The economy could be adversely affected by various factors such as political or regulatory action, including adverse changes in liberalization policies, social disturbances, terrorist attacks and other acts of violence or war, natural calamities, interest rates, commodity and energy prices and various other factors. Any slowdown in the Indian economy may adversely impact business and financial performance and the price of Equity Shares.

- **Legal and Compliance Risk**

We are subject to extensive regulation by SEBI, Stock Exchanges and other Market regulator in India. New law/rules and any changes in any law or application of any current law/rule could affect the manner of operation and profitability.

- **The price of our Equity Shares may be volatile, or an active trading market for our Equity Shares may not develop**

The Equity shares of the Company are not available trading after the capital reduction. There can be no assurance that an active trading market for equity share will develop or sustained after Migration to main Board. The Company's share price could be volatile.

SECTION III: SUMMARY OF INFORMATION MEMORANDUM

This section is a summary of specific disclosures included in this Information Memorandum and is not exhaustive nor does it purport to contain a summary of all disclosures or details relevant to prospective investors. For additional information and further details with respect to any of the information summarized below, please refer to the relevant sections of this Information Memorandum.

A. PRIMARY BUSINESS OF OUR COMPANY AND THE INDUSTRY IN WHICH IT OPERATES:

❖ Primary Business of Our Company:

Our Company was incorporated on June 17, 2011 as Fourth Dimension Solutions Private Limited. The Company was converted into Public Limited Company vide fresh Certificate of Incorporation dated May 25, 2015 issued by Registrar of Companies, NCT of Delhi & Haryana.

We are an information technology (IT) infrastructure, technical support services and operations outsourcing company. Our Company is engaged in designing, developing, deploying and delivering IT infrastructure and services. We provide range of information technology and consultancy services, including infrastructure services, end user IT support, IT asset life cycle, and integrated solutions. FDSL enables large and medium enterprises, Government organization and institutes to reduce their total cost of ownership using an onsite and on-call services, deliver strategic, personalized, full-service Technical Support services solutions with quality, value and commitment to total customer satisfaction. Its enterprise offerings include compute infrastructure solutions that involve the supply and installation of mission-critical IT assets in Application Delivery, Network and Data Security, Surveillance and whole suite of data storage and back-up solution apart from servers, operating systems, and commercial off-the-shelf software and hardware.

❖ Summary of the industry in which our Company operates:

According to the National Association of Software and Service Companies (Nasscom), the Indian IT industry's revenue is expected to touch US\$ 227 billion in FY22 from US\$ 196 billion in FY21. According to Gartner estimates, IT spending in India is expected to increase to US\$ 101.8 billion in 2022 from an estimated US\$ 81.89 billion in 2021. Indian software product industry is expected to reach US\$ 100 billion by 2025. Indian companies are focusing to invest internationally to expand global footprint and enhance their global delivery centres. The data annotation market in India stood at US\$ 250 million in FY20, of which the US market contributed 60% to the overall value.

The market is expected to reach US\$ 7 billion by 2030 due to accelerated domestic demand for AI.

Exports from the Indian IT industry stood at US\$ 149 billion in FY21. Export of IT services has been the major contributor, accounting for more than 51% of total IT export (including hardware). BPM and Engineering and R&D (ER&D) and software products exports accounted for 20.78% each of total IT exports during FY21. ER&D market is expected to grow to US\$ 42 billion by 2022.

B. Name of promoter and promoter group of our company:

Linkstar Trust

C. Shareholding of our promoter & promoter group:

Name of the Shareholder	Shareholding as on 30.06.2022	
Linkstar Trust (Rep. through Trustee Dhaval Jitendrakumar Mistry)	No. of Shares held	In %
	15996800	98.22

D. Summary of Financial Statements

(Rs. in Lakhs)

Particulars	For the period ended on,		
	31.03.2022 (year ended)	30.09.2021 (half year ended)	31.03.2021 (year ended)
Share Capital	1628.62	1628.62	1628.62
Total Revenue	178.43	84.47	2649.06
Profit After Tax	3927.33	3934.72	3.67
Earnings per share	24.11	24.16	0.02
Total Borrowing	10	494.51	546.53

E. Auditor qualification in the Financial Statement

The Financial Statements do not contain any qualification.

F. Summary of outstanding litigations:

For details pertaining to outstanding litigations, please refer chapter titled “Outstanding Litigation and Material Development” beginning from page no. 65 of this Information Memorandum.

G. Summary of Contingent Liabilities: As per approved resolution plan, provision of Rs. 25 lakhs is made to meet the contingencies. As of now there is no contingent liability.

SECTION IV: GENERAL INFORMATION

Our Company was incorporated as Fourth Dimension Solutions Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated June 17, 2011, in Delhi. Subsequently, our Company was converted into public limited company pursuant to which the name of our Company was changed to “Fourth Dimension Solutions Limited” vide fresh certificate of incorporation dated May 25, 2015. The registered office of our company is situated at Office No. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New Delhi-110001. The current Corporate Identification number is L74110DL2011PLC221111. The company got listed on SME platform of National Stock Exchange of India Limited on January 22, 2016.

Brief about the Company	
Registered Office, Contact No, Mail ID and Website	Fourth Dimension Solutions Limited Office No. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New Delhi-110001, India Contact No: 011 41562293, 079 26566588 Email id: secretarial.fdsl@gmail.com , secretarial@fdsindia.co.in Website: www.fdsindia.co.in
Date of Incorporation	17-06-2011
Corporate Identification Number	L74110DL2011PLC221111
Company Category	Indian Non-Government Company Limited by Shares
Class of Company	Public
Whether Listed or Not	Currently listed at SME Platform of NSE Emerge, However the trading of the Company is suspended
Date of Listing at NSE Emerge	January 22, 2016
Address of Registrar of Companies	Registrar of Companies, Delhi 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi – 110019
Company Secretary and Compliance Officer	Mr. Ashish Thakur Fourth Dimension Solutions Limited Office No. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New Delhi-110001, India Contact No: 079 26566588

	Email id: secretarial.fdsl@gmail.com , secretarial@fdsindia.co.in
Chief Financial Officer	Ms. Veena Pani Chaudhary Fourth Dimension Solutions Limited Office No. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New Delhi-110001, India Contact No: 079 26566588 Email id: contactus@fdsindia.co.in
Registrar to the Company	BIGSHARE SERVICES PVT LTD 302, Kushal Bazar 32-33, Nehru Place, New Delhi-110019 Contact No. 022-6263 8200 Email Id: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385
Statutory Auditor of the company	M/s. Prakash Tekwani & Associates Chartered Accountants 387, Karnawati Plaza, Opp. Central Bank of India, Revdibazar char rasta, Kalupur, Ahmedabad-380001 Contact Person: Mr. Prakash U Tekwani Firm Reg. No. : 120253W Membership No. : 108681 Email id: Prakashtekwani@yahoo.com
Secretarial Auditor of the Company	M/s. Anisha Jhunjhunwala & Associates 6, Srinath Society, Near Panchdev Mahadev Mandir, Karamchari Rasta, Ghatlodia, Ahmedabad-380061 Email id: csanishajhunjhunwala2017@gmail.com Membership No. : A 51318 COP No. : 20967

Board of Directors

The following table sets out details regarding our Board as on the date of this Information Memorandum:

Sr. No.	Name	Age	DIN	Address	Designation
1	Mr. Rajesh Ramnani	53 Years	00533679	D-44, Second Floor, Naraina Vihar, New Delhi-110028	Chairman & Independent Director
2	Mr. Prawincharan Dwary	48 Years	00091101	B-16, Siddhi Sarjan Apartment, Nr. Sima Hall, Satellite, Ahmedabad-380015	Independent Director
3	Mr. Rajesh Thakur	42 Years	08378490	11/1, Akbar Road, A-Zone, Durgapur, Barddhaman-West Bengal-713204	Managing Director
4	Ms. Veena Pani Chaudhary	63 Years	02384169	6, Central School Scheme, Jodhpur Residency Road, Jodhpur, Rajasthan-342011	Executive Director & CFO
5	Mr. Dhaval Mistry	35 Years	03411290	C/104, Suyash Homes, Near Vandematram Township, Bh Vishwakarma Mandir, Gota, Ahmedabad-382481	Non-Executive Director
6	Ms. Neelu Choudhary	22 Years	08205088	L-4-7/108, Shastrinagar, Naranpura Vistar, Ahmedabad, Gujarat-380013	Women Non-Executive Director

Change in Auditors:

M/s. Prakash Tekwani & Associates, Chartered Accountants, have been appointed as the Statutory Auditor of the Company at the Annual General Meeting held on 30th December 2020 until the conclusion of the Annual General Meeting to be held in year 2025.

The office of previous Statutory Auditor i.e M/s. Sumit Gupta & Co. stands vacated in accordance to the approved resolution plan.

Apart from the above stated fact, there has been no change in the statutory auditors of our Company in past 3 (three) financial years.

Secretarial Auditor:

Company has appointed M/s. Anisha Jhunjhunwala & Associates as Secretarial Auditor of the Company to undertake the secretarial audit, pursuant to the provisions of Section 204 of the Companies Act, 2013.

The secretarial audit of F.Y 2019-20 & F.Y 20-21 was carried by the aforementioned firm.

Internal Auditor:

Company has appointed M/s. Nanda Chaudhary & Company, Chartered Accountants, as Internal Auditor of the Company, pursuant to the provisions of Section 138 of the Companies Act, 2013.

Authority for Listing:

In accordance with the rules and the criteria framed by National Stock of India Limited for migration of Company from SME Platform to Main Board of National Stock Exchange of India Limited, the Equity Shares of our Company shall be listed and admitted to trading on the Main Board of National Stock Exchange of India Limited. Such admission and listing are not automatic and will be subject to fulfilment of the respective listing criteria of National Stock Exchange of India Limited by our Company and also subject to such other terms and conditions as may be prescribed by the Stock Exchange at the time of the application made by our Company to the Stock Exchange for seeking approval for migration of company.

Eligibility Criteria:

Our Company is eligible for Migration in accordance with Regulation 277 of SEBI (ICDR) Regulations, 2018 as the present capital is Rs. 16.28 crores and the proposed bonus issue in the ratio of 1: 1 the capital will be 32.57 crores. Our Company is listed on SME EMERGE platform of National Stock Exchange of India Limited since January 22, 2016. The Company has therefore obtained the shareholders' approval by passing a special resolution through postal ballot, the result of which was declared on July 26, 2022.

Our Company is in compliance with the circular of National Stock Exchange of India Limited dated January 21, 2021.

Prohibition by SEBI:

The Company, its existing directors/ existing promoters, other companies with which the Company's director are associated as directors have not been prohibited from accessing the capital markets under any order or direction passed by SEBI.

Disposal of Investor Grievances by our Company:

Our Company estimate that the average time required by our Company or the Registrar for the redressal of routine investor grievances shall be seven (7) to fifteen (15) working days from the date of receipt of the compliant. In case of complaints that are not routine or where external agencies are involved, our company will seek to address these complaints that are routine or where external agencies are involvded, our Company will seek to address these complaints as expeditiously as possible.

Our Company has appointed Mr. Ashish Thakur as Company Secretary & Compliance Officer to redress investor/complaints, if any, of the investors. Contact details for our Company Secretary & Compliance Officer are as follows:

Mr. Ashish Thakur

Fourth Dimension Solutions Limited

Office no. 710, Naurang House, Kasturba Gandhi (KG) road, connaught place New Delhi New-110001

Tel No. : 079 26566588

Email id: secretarial.fdsl@gmail.com , secretarial@fdsindia.co.in

Website: www.fdsindia.co.in

Investors can contact the Compliance Officer or the Registrar in case of any problems. Further SEBI has launched a centralized web-based complaints redress system "SCORES". This would enable investors to lodge and follow up their complaints and track the status of redressal of such complaints from anywhere. For more details, investors are requested to visit the website www.scores.gov.in.

Status of outstanding investor complaints in relation to our Company:

As on the date of this information memorandum, there were no outstanding investor complaints in relation to our Company.

General Disclaimer from the Company:

Our Company, our Promoters and our Directors do not accept any responsibility for statements made otherwise than in this Information Memorandum. Anyone placing reliance on any other source of information would be doing so at his or her own risk.

SECTION V: CAPITAL STRUCTURE

Our Equity Share capital as at the date of this Information Memorandum, is set forth below:

(Rs. in Lakhs except share data)

No.	Particulars	Aggregate Nominal Value
A	Authorized Share Capital	
	10,90,00,000 Equity Shares having face value of Rs. 10/-each	10,900.00
B	Issued, Subscribed & Paid-up Share Capital	
	1,62,86,159 Equity Shares having	1,628.62

Details of changes in Authorized Share Capital of Our Company since incorporation:
(Amount in Rs.)

Sr. No.	Date of Shareholders approval	EGM/AGM/ Postal Ballot	Authorised Share Capital (₹)	Details of change
1.	On Incorporation	----	1,00,000	Incorporated with an Authorized Share Capital of Rs. 1,00,000 comprising of 10,000 Equity Shares of Rs. 10/- each.
2.	22/08/2014	EGM	1,00,00,000	Increase in Authorised Capital from Rs. 1,00,000 comprising of 10,000 Equity Shares of Rs. 10/- each. to Rs. 1,00,00,000 comprising of 10,00,000 Equity Shares of Rs. 10/- each.
3.	12/01/2015	EGM	25,00,00,000	Increase in Authorised Capital from Rs. 1,00,00,000 comprising of 10,00,000 Equity Shares of Rs. 10/- each. to Rs. 25,00,00,000 comprising of 2,50,00,000 Equity Shares of Rs. 10 each.
4.	22/02/2017	EGM	30,00,00,000	Increase in Authorised Capital from Rs. 25,00,00,000 comprising of 2,50,00,000

				Equity Shares of Rs. 10 each to Rs. 30,00,00,000 comprising of 3,00,00,000 Equity Shares of Rs. 10 each.
5.	31/12/2017	Postal Ballot	35,00,00,000	Increase in Authorised Capital from Rs. 30,00,00,000 comprising of 3,00,00,000 Equity Shares of Rs. 10 each to 35,00,00,000 comprising of 3,50,00,000 Equity Shares of Rs. 10 each.
6.	30/12/2020	AGM	35,00,00,000	Reclassification of Authorised Capital from Rs. 35,00,00,000 comprising of 3,50,00,000 Equity Shares of Rs. 10 each to Rs. 35,00,00,000 Consisting of Rs. 21,78,40,000 comprising of 2,17,84,000 Equity Shares of Rs. 10/- each & Rs. 13,21,60,000 comprising of 13,21,600 Preference of Rs. 100/- each.
7.	30/12/2020	AGM	109,00,00,000	Increase in Authorised Capital from Rs. 35,00,00,000 Consisting of Rs. 21,78,40,000 comprising of 2,17,84,000 Equity Shares of Rs. 10/- each & Rs. 13,21,60,000 comprising of 13,21,600 Preference of Rs. 100/- each to Rs. 109,00,00,000 Consisting of Rs. 21,78,40,000 comprising of 2,17,84,000 Equity Shares of Rs. 10/- each & Rs. 87,21,60,000 comprising of 87,21,600 Preference of Rs. 100/- each.
8.	29/09/2021	AGM	109,00,00,000	Reclassification of Authorised Capital from Rs. 109,00,00,000 Consisting of Rs. 21,78,40,000 comprising of 2,17,84,000 Equity Shares of Rs. 10/- each & Rs. 87,21,60,000 comprising of

				87,21,600 Preference of Rs. 100/- each to Rs. 109,00,00,000 Consisting of Rs. 20,53,44,200 comprising of 2,05,34,420 Equity Shares of Rs. 10 each & Rs. 88,46,55,800 comprising of 88,46,558 preference shares of Rs. 100 each.
9	24/07/2022	Postal Ballot	109,00,00,000	Reclassification of Authorised Capital from Rs. 109,00,00,000 Consisting of Rs. 20,53,44,200 comprising of 2,05,34,420 Equity Shares of Rs. 10 each & Rs. 88,46,55,800 comprising of 88,46,558 preference shares of Rs. 100 each to Rs. 109,00,00,000 Comprising of 10,90,00,000 Equity Shares of Rs. 10/- each.

Notes to Capital Structure

1. Share capital history of our Company

A. Equity shares capital history of our Company

The following is the history of the equity share capital of our Company

Date of Allotment	No. of Equity Share allotted	Face Value (In ₹)	Issue Price (In ₹)	Nature of Consideration	Nature of Allotment	Cumulative number of Equity Shares	Cumulative Paid-up Capital (In ₹)
On Incorporation	10,000	10	10	Subscription to MOA	Cash	10,000	1,00,000
10/11/2014	9,90,000	10	10	Right Issue	Cash	10,00,000	1,00,00,000
31/03/2015	10,00,000	10	30	Right Issue	Cash	20,00,000	2,00,00,000
07/09/2015	60,00,000	10	-	Bonus Issue	Consideration other than cash	80,00,000	8,00,00,000
15/01/2016	28,92,000	10	30	IPO	Cash	1,08,92,000	10,89,20,000
04/02/2017	1,08,92,000	10	-	Bonus Issue	Consideration other than cash	2,17,84,000	21,78,40,000
17/02/2021	(54,97,841)	10	-	*Capital Reduction	-	1,62,86,159	16,28,61,590

**We have carried out the capital reduction of public shareholding by 95% in pursuant to approved resolution plan by Hon'ble NCLT, New Delhi bench vide order dated 25th September 2020.*

-As on the date of this Information Memorandum, our Company does not have any preference share capital.

- As on the date of this Information Memorandum, our Company has not issued any Equity Shares for consideration other than cash except the bonus issue mentioned above.

-Our company has not issued any Equity Shares out of revaluation reserves.

-Our Company has not granted any options or allotted any Equity Shares under the ESOP Scheme since incorporation till the date of this information memorandum

-Our Company had allotted preference shares to operational creditors on 30/06/2021 of Rs. 86,72,55,800 comprising of 86,72,558 preference shares of Rs. 100 each and redeemed at a price of Rs. 2 per share on 24/09/2021 as per the approved resolution plan by Hon'ble NCLT, New Delhi bench vide order dated 25th September 2020. Further company also allotted preference shares of Rs. 1,74,00,000 comprising of 1,74,000 preferences of Rs. 100 each on 31/12/2021 and redeemed at par on 17/02/2022.

-Our Company had allotted 66,70,000 convertible equity warrant of Rs. 10/- at an issue price of Rs. 78/- per shares on 20/01/2018. Further these warrant were stand cancelled vide the order of Hon'ble NCLT, New Delhi bench dated 25th Sep 2020.

The shareholding pattern of our Company for quarter ending 17 June 2022

Category	Category of Shareholder	Nos. of Shareholders	Total nos. shares held	Shareholding as a % of total no. of shares	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
					No .	% of total Shares held	No.(a)	As a % of total Shares held (b)	
A.	Promoter & Promoter Group	1	15996800	98.22	0	0	0	0	15996800
B.	Public	447	289359	1.78	0	0	0	0	289359
	Total	448	16286159	100	0	0			16286159

SECTION VI: ABOUT THE COMPANY AND THE INDUSTRY

INDUSTRY OVERVIEW

Indian economy

India has emerged as the fastest-growing major economy in the world and is expected to be one of the top three economic powers in the world over the next 10-15 years, backed by its robust democracy and strong partnerships.

Market size:

- India's nominal gross domestic product (GDP) at current prices is estimated to be at Rs. 232.15 trillion (US\$ 3.12 trillion) in FY22.
- India is the third-largest unicorn base in the world with over 100 unicorns with a total valuation of US\$ 332.7 billion.
- India needs to increase its rate of employment growth and create 90 million non-farm jobs between 2023 and 2030s, for productivity and economic growth according to McKinsey Global Institute. The net employment rate needs to grow by 1.5% per year from 2023 to 2030 to achieve 8-8.5% GDP growth between 2023 and 2030.
- According to data from the Department of Economic Affairs, as of January 28, 2022, foreign exchange reserves in India reached the US\$ 634.287 billion mark.

Recent developments:

With an improvement in the economic scenario, there have been investments across various sectors of the economy. The private equity - venture capital (PE-VC) sector recorded investments worth US\$ 5.8 billion across 117 deals in February 2022, 24% higher than in January 2022. Some of the important recent developments in the Indian economy are as follows:

- India's merchandise exports were at an all-time high of US\$ 417.81 billion in FY22. In April 2022, the Manufacturing Purchasing Managers' Index (PMI) in India stood at 54.7.
- The gross Goods and Services Tax (GST) revenue collection hit an all-time high of Rs. 1.68 trillion (US\$ 21.73 billion) in April 2022. This is a 20% increase over the previous year.

- According to the Department for Promotion of Industry and Internal Trade (DPIIT), FDI equity inflow in India stood at US\$ 572.80 billion between April 2000-December 2021.
- India's Index of Industrial Production (IIP) for January 2022 stood at 138.4 against 136.6 for January 2021.
- Consumer Food Price Index (CFPI) – Combined inflation was 2.9% in 2021-22 (April-December) against 9.1% in the corresponding period last year.
- Consumer Price Index (CPI) – Combined inflation was 5.20% in 2021-2022 (April-December) against 6.6% in 2020-21.
- Foreign portfolio investors (FPIs) invested Rs. 50,009 crores (US\$ 6.68 billion) in the Calendar year 2021.
- The wheat procurement in Rabi 2021-22 and the anticipated paddy purchase in Kharif 2021-22 would include 1208 lakh (120.8 million) metric tonnes of wheat and paddy from 163 lakh (16.7 million) farmers, as well as a direct payment of MSP value of Rs. 2.37 lakh crore (US\$ 31.74 billion) to their accounts.

(Source: <https://www.ibef.org/economy/indian-economy-overview>)

Industry Overview of IT Sector:

Sector contribute over 13 percent to India's GDP, the Information and Communication Technology (ICT) sector and the Digital Economy are major economic drivers. India's digital economy generates approximately \$200 billion annually from information technology (IT) and business process management (IT-BPM), IT-enabled services (ITeS), E-Commerce, electronics manufacturing, digital payments, and digital communication services. India aims to reach a \$1 trillion digital economy and a \$5 trillion GDP by 2025. Gartner forecasts that IT spending in India will increase by 6 percent to \$81.9 billion in 2021. While the COVID-19 pandemic has impacted India's digital transformation, companies are realigning their IT strategies, managing operational costs, automating processes, and implementing new systems for better and improved efficiencies. These efforts are being realized with the help of emerging technologies such as robotic process automation, big data, artificial intelligence, machine learning, blockchain, cloud computing, the internet of things, cybersecurity, and augmented/virtual reality.

(Source: <https://www.trade.gov/country-commercial-guides/india-information-and-communication-technology>)

Market size:

According to the National Association of Software and Service Companies (Nasscom), the Indian IT industry's revenue is expected to touch US\$ 227 billion in FY22 from US\$ 196 billion in FY21. According to Gartner estimates, IT spending in India is expected to increase to US\$ 101.8 billion in 2022 from an estimated US\$ 81.89 billion in 2021.

Indian software product industry is expected to reach US\$ 100 billion by 2025. Indian companies are focusing to invest internationally to expand global footprint and enhance their global delivery centres. The data annotation market in India stood at US\$ 250 million in FY20, of which the US market contributed 60% to the overall value. The market is expected to reach US\$ 7 billion by 2030 due to accelerated domestic demand for AI.

Exports from the Indian IT industry stood at US\$ 149 billion in FY21. Export of IT services has been the major contributor, accounting for more than 51% of total IT export (including hardware). BPM and Engineering and R&D (ER&D) and software products exports accounted for 20.78% each of total IT exports during FY21. ER&D market is expected to grow to US\$ 42 billion by 2022. The IT industry added 4.5 lakh new employees in FY22 (as of February), the highest addition in a single year. Women accounted for 44% of the total new employees.

OUR BUSINESS

Our Company was incorporated on June 17, 2011 as Fourth Dimension Solutions Private Limited. The Company was converted into Public Limited Company vide fresh Certificate of Incorporation dated May 25, 2015 issued by Registrar of Companies, NCT of Delhi & Haryana.



PROJECT MANAGEMENT

We understand the true requirement of expert planning and attention required while handling the project. Our expert project managers execute complex projects according to schedule and particular budget.



IT PRODUCTS-SALES AND SERVICE

At Fourth Dimension Solution, we provide expert IT products sales and services with specialized understanding of how to navigate the whole project with customer interest.



PRINTING SOLUTIONS

Our printing experts work with you for customized printing solutions that meet all your printing needs and also improve your printing environment with improved quality.



DOCUMENT MANAGEMENT

Our organization offer comprehensive solutions for the legal documentation, administration, operation. We offer advance features that reduce risk level and add advance features.

We are an information technology (IT) infrastructure, technical support services and operations outsourcing company. Our Company is engaged in designing, developing, deploying and delivering IT infrastructure and services. We provide range of information technology and consultancy services, including infrastructure services, end user IT support, IT asset life cycle, and integrated solutions. FDSL enables large and medium enterprises, Government organization and institutes to reduce their total cost of ownership using an

onsite and on-call services, deliver strategic, personalized, full-service Technical Support services solutions with quality, value and commitment to total customer satisfaction Its enterprise offerings include compute infrastructure solutions that involve the supply and installation of mission-critical IT assets in Application Delivery, Network and Data Security, Surveillance and whole suite of data storage and back-up solution apart from servers, operating systems, and commercial off-the-shelf software and hardware. Our service assignments are mostly tender based contracts awarded to us by Local/State/Central Government bodies.

Technology Solutions

- ✓ Computing
- ✓ Switching and Routing
- ✓ Structured Cabling
- ✓ Application Delivery
- ✓ Data Centre Build up and consulting
- ✓ Storage and Server Consolidation
- ✓ Internet and Data Security

IT Infrastructure Services

- ✓ IT Facilities Management Services
- ✓ AMC Services
- ✓ Professional Services Entry level and higher skilled resources in different Technologies
- ✓ Implementation of configuration services for Computing and Network pieces

Services offered by our Company:

1. **Project & Program Management:** At, Fourth Dimension our experts identify our client's strategic options and also configure complex projects. By providing strong leadership base we create confidence level in our client. We offer the following project management services among others: Project Management Resources; Corporate Training; Project Management Training & Mentoring.
2. **Internet and Web Marketing:** As per the requirement, cost and scope of business we offer internet and web marketing services to the clients. We assist our client choosing the best marketing tool, best social media platform, so that client can maximize his Return and reach the business objective. We help them to create website and internet services to bring the company on investor and customer domain and to access the market easily and efficiently. Our business also in the business of trading of IT products.

Our Strength:

In the modern world, every company is moving towards digitization which is necessary to stay in the competition and this is what we provide to these companies. Our company is managed by experienced IT, marketing and administration professionals. We provide value to our customers by innovation, accomplishment, trust and long-term relationship through our unique service portfolio and expertise. We are a group of highly spirited people and absorb all problems and convert them into meaningful solutions, to meet our client's business requirements. We believe in delivering quality within the best possible time considering the cost factors. We respect our processes and are well aware of their true worth. We aspire to "Exceed Expectations" through our innovative solutions, superior customer service and competitive desire to be the best service provider to our customers and their industry.

Collaborations

As on the date of this Information Memorandum, our Company is not a party to any collaboration agreements.

Human Resource

Human resource plays an essential role in developing a company's strategy as well as handling the employee centered activities of an organization. After the covid the CIRP we are working with reduced number of work force.

Business Strategy

The Management of our company is planning to expand its business as Fintech Company along with the IT business.

Competition

IT sector is the fastest growing sector in the world. The growth in IT industry related activities in recent years reflects the resilient state of this market in the country. The financing institutions have come to see good value in funding this component of the economy. With growing number of players, the IT sector is becoming increasingly market driven. The affordability of connectivity through internet whether by broadband or through GPRS, or Wifi has improved a lot and it clearly appears to have improved the fast growing number of service providers too. There seem to be a high intensity of competition among different players of this industry. We face competition from other companies providing IT services but we compete on the basis of service quality, accuracy and reliability.

Marketing

We provide a full range of services to help find, qualify, close and retain lucrative customer relationships. Our dedicated team guide creative and execution activities to ensure complete management of all marketing activities. We help partners manage marketing as an ongoing process improving the consistency and success for demand generation efforts, and speeding the time-to revenue for opportunities across the sale cycle. Our marketing services are designed with an objective of enhancing brand awareness, spreading geographical reach for our product offerings and enabling sales team through lead generation program.

KEY INDUSTRY REGULATIONS AND POLICIES

The business of our Company requires, at various stages, the sanction of the concerned authorities under the relevant Central, State legislation and local laws. The following description is an overview of certain laws and regulations in India, which are relevant to our Company. Certain information detailed in this chapter has been obtained from publications available in the public domain. The regulations set out below are not exhaustive, and are only intended to provide general information to applicants and is neither designed nor intended to be a substitute for professional legal advice.

The statements below are based on current provisions of Indian law, and the judicial and administrative interpretations thereof, which are subject to change or modification by subsequent legislative, regulatory, administrative or judicial decisions.

Related to Our Business

The Information Technology Act, 2000 (The “IT Act”)

The Information Technology Act, 2000 (the “IT Act”) was enacted with the purpose of providing legal recognition to electronic transactions. In addition to providing for the recognition of electronic records, creating a mechanism for the authentication of electronic documentation through digital signatures, the IT Act also provides for civil and criminal liability including fines and imprisonment for various computer related offenses. These include offenses relating to unauthorized access to computer systems, modifying the contents of such computer systems without authorization, damaging computer systems, the unauthorized disclosure of confidential information and computer fraud. The Information Technology (Amendment) Act, 2008, which came into force on October 27, 2009, amended the IT Act and inter alia gives recognition to contracts concluded through electronic means, creates liability for failure to protect sensitive personal data and gives protection to intermediaries in respect of third party information liability.

Sale of Goods Act, 1930

Sale of Goods Act is one of very old mercantile law. The law relating to the sale of goods is codified in the Sale of Goods Act, 1930. It defines sale and agreement to sell as a contract whereby the seller transfers or agrees to transfer the property in goods to the buyer for a price and provides that there may be a contract of sale between part owner and another and that the contract of sale may be absolute or conditional. Provisions are made in this Act for existing or future goods, perishable goods, ascertainment of price, conditions and warranties, effects of the contract, delivery to carrier, duties of seller and buyer, buyer's right of examining the goods, liability of buyer for neglecting or refusing the delivery of goods, rights of unpaid seller, suits for breach of the contract, sale, etc.

Taxation Laws

Income-Tax Act, 1961

The Income Tax Act, 1961 deals with the taxation of individuals, corporate, partnership firms and others. As per the provisions of this Act the rates at which they are required to pay tax is calculated on the income declared by them or assessed by the authorities, after availing the deductions and concessions accorded under the Act. The maintenance of Books of Accounts and relevant supporting documents and registers are mandatory under the Act. Filing of returns of Income is compulsory for all assesses.

Goods and Services Tax, 2017

Goods and Services Tax (GST) is an indirect tax (or consumption tax) used in India on the supply of goods and services. It is a comprehensive, multistage, destination-based tax: comprehensive because it has subsumed almost all the indirect taxes except a few state taxes. Multi-staged as it is, the GST is imposed at every step in the production process, but is meant to be refunded to all parties in the various stages of production other than the final consumer and as a destination-based tax, it is collected from point of consumption and not point of origin like previous taxes.

The Customs Act, 1962

The Customs Act came into force in India with effect from February 01, 1963. Customs duty is a duty or tax, which is levied by Central Government on import of goods into, and export of goods from, India. It is collected from the importer or exporter of goods, but its incidence is actually borne by the consumer of the goods and not by the importer or the exporter who pays it. These duties are usually levied with ad valorem rates and their base is determined by the domestic value, 'the imported goods calculated at the official exchange rate. Similarly, export duties are imposed on export values expressed in domestic currency.

The said Act contains provision for levying of custom duty on imported goods, export goods, goods which are not cleared, goods warehoused or transhipped within specified days after unloading etc. it also provides for storage of imported goods in warehouses pending clearance, for goods in transit etc, subject to prescribed conditions.

Laws Regulating Labour And Employment

Employees Provident Funds and Miscellaneous Provisions Act, 1952

The Employees' Provident Funds and Miscellaneous Provisions Act, 1952 is a social welfare legislation to provide for the institution of Provident Fund, Pension Fund and Deposit Linked Insurance Fund for employees working in factories and other establishments. The Act aims at providing social security and timely monetary assistance to industrial employees and their families when they are in distress. The Act is administered by the Government of India through the Employees' Provident Fund Organisation (EPFO).

The following three schemes have been framed under the Act by the Central Government:

- (a) The Employees' Provident Fund Schemes, 1952;
- (b) The Employees' Pension Scheme, 1995; and
- (c) The Employees' Deposit-Linked Insurance Scheme; 1976.

The Central Government has been constituted Employees' Provident Funds Appellate Tribunal to exercise the powers and discharge the functions conferred on such by Employees' Provident Funds and Miscellaneous Provisions Act, 1952.

Employees State Insurance Act, 1948

The promulgation of Employees' State Insurance Act, 1948 (ESI Act), by the Parliament was the first major legislation on social Security for workers in independent India. It was a time when the industry was still in a nascent stage and the country was heavily dependent on an assortment of imported goods from the developed or fast developing countries. The deployment of manpower in manufacturing processes was limited to a few select industries such as jute, textile, chemicals etc. The legislation on creation and development of a full proof multidimensional Social Security system, when the country's economy was in a very fledgling state was obviously a remarkable gesture towards the socio economic amelioration of a workforce though limited in number and geographic distribution. India, notwithstanding, thus, took the lead in providing organized social protection to the working class through statutory provisions.

The ESI Act 1948, encompasses certain health related eventualities that the workers are generally exposed to; such as sickness, maternity, temporary or permanent disablement, Occupational disease or death due to employment injury, resulting in loss of wages or

earning capacity-total or partial. Social security provision made in the Act to counterbalance or negate the resulting physical or financial distress in such contingencies, are thus, aimed at upholding human dignity in times of crises through protection from deprivation, destitution and social degradation while enabling the society the retention and continuity of a socially useful and productive manpower.

Payment of Bonus Act, 1965

The Payment of Bonus Act, 1965, as amended (the “Bonus Act”), an employee in a factory or in any establishment where twenty or more persons are employed on any day during an accounting year, who has worked for at least 30 working days in a year is eligible to be paid a bonus.

Contravention of the provisions of the Bonus Act by a company is punishable by imprisonment for up to six months or a fine of up to Rs. 1,000 or both, against persons in charge of, and responsible to the company for, the conduct of the business of the company at the time of contravention.

Payment of Gratuity Act, 1972

Under the Payment of Gratuity Act, 1972, as amended (the “Gratuity Act”), an employee who has been in continuous service for a period of five years will be eligible for gratuity upon his retirement or resignation, superannuation or death or disablement due to accident or disease. However, the entitlement to gratuity in the event of death or disablement will not be contingent on an employee having completed five years of continuous service. An employee in a factory is said to be in ‘continuous service’ for a certain period notwithstanding that his service has been interrupted during that period by sickness, accident, leave, absence without leave, lay-off, strike, lock-out or cessation of work not due to the fault of the employee. The employee is also deemed to be in continuous service if the employee has worked (in an establishment that works for at least six days in a week) for at least 240 days in a period of 12 months or 120 days in a period of six months immediately preceding the date of reckoning.

Child Labour (Prohibition and Regulation) Act, 1986

This statute prohibits employment of children below 14 years of age in certain occupations and processes and provides for regulation of employment of children in all other occupations and processes. Under this Act the employment of child labour in the building and construction industry is prohibited.

Important General laws:

The Companies Act, 2013

The Companies Act 2013 is an Act which regulates incorporation of a company, responsibilities of a company, directors, dissolution of a company. The Act has replaced The Companies Act, 1956 (in a partial manner) after receiving the assent of the President of India on 29 August 2013.

The Indian Contract Act, 1872

The Contract Act codifies the way in which a contract may be entered into, executed, implementation of the provisions of a contract and effects of breach of a contract. A person is free to contract on any terms he chooses. The Contract Act consists of limiting factors subject to which contract may be entered into, executed and the breach enforced. It provides a framework of rules and regulations that govern formation and performance of contract. The contracting parties themselves decide the rights and duties of parties and terms of agreement.

The Negotiable Instruments Act, 1881

In India, the laws governing monetary instruments such as cheques are contained in the NI Act, which is largely a codification of the English Law on the subject. To ensure prompt remedy against defaulters and to ensure credibility of the holders of the negotiable instrument a criminal remedy of penalty was inserted in Negotiable Instruments Act, 1881 in form of the Banking, Public Financial Institutions and Negotiable Instruments Laws (Amendment), 1988 which were further modified by the Negotiable Instruments (Amendment and Miscellaneous Provisions) Act, 2002. The Act provides effective legal provision to restrain people from issuing cheques without having sufficient funds in their account or any stringent provision to punish them in the event of such cheque not being honored by their bankers and returned unpaid.

OUR HISTORY AND CERTAIN CORPORATE MATTERS

Our Company was incorporated as Fourth Dimension Solutions Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated June 17, 2011, in Delhi. Subsequently, our Company was converted into public limited company pursuant to which the name of our Company was changed to “Fourth Dimension Solutions Limited” vide fresh certificate of incorporation dated May 25, 2015. The Company got listed on NSE EMERGE Platform of National Stock Exchange of India Limited on January 22, 2016. The Current Corporate Identification number: L74110DL2011PLC221111.

For information on the Company's activities, market, growth, technology and managerial competence, please see the chapters "Our Management", "Our Business" on pages 44, and 31 respectively of this Information Memorandum

Changes in registered office of Our Company since incorporation

The registered office of our company is situated at Office no. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New-Delhi-110001. Initially the Registered Office of our Company was situated at H-28, GF, Main Road, Chander Nagar, Krishna Nagar, East Delhi-110051. The history of changes in the registered office is as below:

From	To	Effective Date	Reason for changes
H-28, GF, Main Road, Chander Nagar, Krishna Nagar, East Delhi-110051	F-6, 2nd Floor, Milap Nagar, Uttam Nagar, Delhi-110059	22.05.2013	For Administrative Convenience
F-6, 2nd Floor, Milap Nagar, Uttam Nagar, Delhi-110059	DSM 340, DLF Trade Tower, Shivaji Marg, New Delhi-110015	24.06.2014	For Administrative Convenience
DSM 340, DLF Trade Tower, Shivaji Marg, New Delhi-110015	Bungalow no. BP-13, Top Floor, West Patel Nagar New Delhi-110008	11/06/2020	For Administrative Convenience
Bungalow no. BP-13, Top Floor, West Patel Nagar New Delhi-110008	Office no. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught Place New-Delhi-110001	01/01/2022	For Administrative Convenience

KEY EVENTS AND MILESTONES IN THE HISTORY OF OUR COMPANY

Date	Event
17/06/011	Our company was incorporated as Fourth Dimension Solutions Private Limited
11/07/2013	Our company got certificate of ISO 14001:2004 vide Certificate No.: APQ/07-13/C-203
11/07/2013	Our company got certificate of ISO 27001:2005 vide Certificate No.: APQ/07-13/C-204
14/07/2014	Our company got certificate of ISO 9001:2008 vide Certificate No.: GACB1713

29/10/2014	Our company got certificate from NSICL in relation to the Government Purchase Enlistment Certificate vide Registration No.: NSIC/GP/DEL/2014/0008386
12/11/2014	Our company got certificate of ISO/IEC 20000-1:2011 vide Certificate No.: GACB1840
31/03/2014	Our Company achieved a turnover of Rs.100 Crores in the F.Y 2013-14.
30/01/2015	Our company was awarded NSIC-BWR SE 2B rating for its high performance capability and moderate financial strength.
07/02/2015	Our company got certificate of registration as CMMI-DEV V.1.3, Maturity Level 5 vide Registration No.: QSA-1502373
25/05/2015	Our Company was converted into Public Limited Company vide fresh certificate of incorporation dated May 25, 2015.
15/12/2016	Trademark got registered on Indian Trademark Registry
22/01/2016	Our Company got listed on NSE Emerge a SME platform of National Stock Exchange of India Limited
25/07/2019	Our Company was admitted into Corporate Insolvency Resolutions Process (“CIRP”) vide order dated 25 th July 2019 by Hon’ble NCLT, New Delhi Bench in the matter of American Express Banking Corporation Vs. Fourth Dimension Solutions Limited
25/09/2020	The resolution plan submitted by resolution applicant i.e Linkstar Infosys Private Limited jointly with Mr. Dhaval Mistry was approved by Hon’ble NCLT, New Delhi Bench vide order dated 25 th Sep 2020.
25/09/2020	The existing were replaced pursuant to the order of Hon’ble NCLT order dated 25 th Sep 2020, by appointing the new directors representing the Resolution Applicant, Independent professional & Independent director were appointed.
22/06/2021	The Memorandum of Association (MOA) is altered for adding a new clause to do the business as Payment Aggregator, payment gateway and providing support as Fintech Company.

OUR MAIN OBJECTS

The main objects of our Company as set forth in the Memorandum of Association of our Company are as follows:

1. To manufacture, buy, sell, design, maintain, test, and develop computer software, Hardware, web hosting, website design & development domain registration, hardware supply & software systems packages & application packages;

2. To carry on the business of using information technology e.g. knowledge management internet, e-mail, website, e-commerce, e-shopping, e-business, multimedia and other commercial activities related to information technology;
3. To carry on the business as consultants and advisors on problems relating to systems design and software developments and to carry on the business of technical know-how and training in all the fields of information technology, to manage marketing and develop computer network services, to facilitates electronic data interchange electronic commerce, internet services, bulk SMS, email marketing, online pc support, facilitating service on web site to sell goods and product of various brand including setting up, operating, providing technical consultancy for cyber/internet cafe in India;
4. To undertake and carryout the turnkey projects of computers, digitization of documents, data entry services and to establish and operate data and information processing centers and to undertake and carryout the business of Human Resource Consultants, Man Power Supply and to provide services such as Recruitment & Placement, Training & Development, Process & Policies Design, Performance Management, Employee Engagement, Compensation and Benefits, Payroll Outsourcing and HR Operations and to engage in the profession of resource mobilization for individuals as well as corporates and other institutions in the area of human-resources, material resources and financial resources and to act as consultants or agents for this purpose and to carry on business of printing, publishing and circulating or otherwise dealing in all type of books, magazines, newspapers, periodicals, gift items and office supplies;
5. To undertake and carryout the activities relating to e-governance projects of Central Government, State Governments, Public Institutions, Autonomous body or any other body corporate, such as but not limiting to Point of Presence (POP), Central Record Keeping Agency Facilitation Centre (CRAFC), Intermediary for New Pension System, Point of Service (POS) for National Skill Registry, TIN-Facilitation Centers, Electronic & Physical record keeping and filing of returns relating to Sales Tax, VAT, Service Tax, Excise, Enrolment agency for issuing Aadhaar Cards-UID and National Population Register (NPR) Enrolment Agency and Enrolment agency for Smart Card Service Provider covered under the Rashtriya Swasthya Bima Yojana (RSBY) or any other scheme.
6. To carry on the business of sale and purchase of properties in addition with the business of consultants, maintainers, brokers, commission agents of all kind of real estate projects and to carry on the business of construction of any immovable property like industrial, commercial, residential, or farm lands, plots, buildings, houses, apartments, flats and immovable properties of all kinds and to carry on the

business of marketing of Real estate projects of the third Party on commission basis or any other form of remuneration.

7. To carry on the business of trading in infrastructure equipment, power equipment, electrical equipment, electrical appliances, electronic equipment and telecommunication equipment providing and running services relating to infrastructure solutions, power solutions, electrical solutions, solar solutions, renewable or non-renewable solutions, telecom networks, information technology solutions, including turnkey solutions, system integration and development of software, training and education centres, support services centres, business centres, institutes and computer services, information technology and telecommunication industry.
8. To carry on the business as payment aggregator, payment gateway and providing support as FinTech company etc.

Holding company of our company

Our Company has no holding company as on the date of filing of this Information Memorandum.

Subsidiary company of our company

Our Company has no Subsidiary company as on the date of filing of this Information Memorandum.

Injunctions or Restraining Orders

The Company is not operating under any injunction or restraining order.

Defaults or Rescheduling of Borrowings with Financial Institutions/ Banks

As on date of filing of this Information Memorandum, there are no defaults or rescheduling of borrowing with financial institution/bank, conversion of loans into equity in relation to our Company.

Details regarding acquisition of business /undertakings, mergers, amalgamation:

Our Company has not merged/amalgamated itself since incorporation. Our Company had following subsidiaries.:

1. Thumbspeed Tech Solutions Pvt Ltd
2. Enpocket IT Service (India) Pvt Ltd
3. Fourth Dimension Solutions Pte. Ltd (An overseas Subsidiary)

4. Fourth Dimension Solutions DMCC (An overseas Subsidiary)

However, as on date of Information Memorandum, our company is not having any subsidiary.

Changes in the activities of our Company during the last five (5) years

There has been no change in the activity of our Company, since inception company used to do business in the Information Technology sector.

Revaluation of Assets

Our Company has not revalued its assets as on the date of this Information Memorandum.

Shareholders Agreements:

Our Company has not entered into any shareholder's agreement as on date of filing of this Information Memorandum.

Non-Compete Agreement:

Our Company has not entered into any Non-compete Agreement as on the date of this Information Memorandum.

Other Agreements:

Our Company has not entered into any specific or special agreements except that have been entered into in ordinary course of business as on the date of filing of this Information Memorandum.

Financial Partners:

Our Company does not have any financial partners as on the date of this Information Memorandum.

Strategic Partners:

Our Company does not have any strategic partners as on the date of this Information Memorandum.

OUR MANAGEMENT

Board of Directors

As per the Articles of Association, our Company is required to have not less than 3 (Three) directors and not more than 15 (Fifteen) Directors. Currently, our Company has 6 (Six) Directors. The following table sets forth details regarding the Board of Directors as on the date of this Information Memorandum:

Sr. No.	Details of Directors	Date of Appointment	Other Directorships
1.	Name: Rajesh Thakur Father's Name: Laxman Prasad Thakur Designation: Managing Director Age: 42 Years Address: 11/1, Akbar Road, A Zone, Durgapur, Bardhaman-West Bengal-713204 DIN: 08378490 Occupation: Business Nationality: Indian	Appointed as Additional Director on 25/09/2020 Designated as Managing Director on 30/12/2020	Cirp Consultancy Services Private Limited
2.	Name: Veena Pani Chaudhary Father's Name: Ganpati Singh Designation: Executive Director & CFO Age: 63 Years Address: 6, Central School Scheme, Jodhpur Residency Road, Jodhpur, Rajasthan-342011 DIN: 02384169 Occupation: Business Nationality: Indian	Appointed as Additional Director on 25/09/2020 Designated as Executive Director on 30/12/2020	Gvc Warehousing Private Limited
3.	Name: Dhaval Mistry Father's Name: Jitendrakumar Mistry Designation: Non-Executive Director Age: 35 Years	Designated as Additional Director on 25/09/2020	Yantrapur Developers Private Limited & Sun Resolution Professionals

	Address: C/104, Suyash Homes, Near Vandematram Township, Bh Vishwakarma Mandir, Gota, Ahmedabad-382481 DIN: 03411290 Occupation: Professional Nationality: Indian	Appointed as Non-Executive Director 30/12/2020	Private Limited
4.	Name: Neelu Choudhary Father's name: Manroopji Choudhary Designation: Women Non-Executive Director Age: 22 Years Address: L-4-7/108, Shastrinagar, Naranpura Vistar, Ahmedabad, Gujarat-380013 DIN: 08205088 Occupation: Professionals Nationality: Indian	Appointed as Additional Director on 25/09/2020 Designated as Non-Executive Director 30/12/2020	PTR library private limited, Gyansagar Infrastructure Private Limited & Linkstar Media Private Limited
5.	Name: Rajesh Ramnani Father's Name: Nanik Ramnani Designation: Chairperson & Independent Director Age: 53 Years Address: D-44, Second Floor, Naraina Vihar, New Delhi-110028 DIN: 00533679 Occupation: Professional Nationality: Indian	Appointed as Additional Director on 05/12/2020 Designated as Independent Director 30/12/2020	GKC Management Services Private Limited & Dawn Insolvency Professionals Private Limited
6.	Name: Prawincharan Dwary Father's Name: Prafulcharan Dwary Designation: Independent Director Age: 48 Years	Appointed as Additional Director on 25/09/2020	Presceo 4 Bizgro Private Limited & Unstoppable India Foundation

Address: B-16, Siddhi Sarjan Apartment, Nr. Sima hall, satellite, ahmedabad- 380015 DIN: 00091101 Occupation: Professional Nationality: Indian	Designated as Independent Director 30/12/2020	
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Family Relationships between the Directors

None of the directors mentioned above of our Company have family relationship.

Brief details of the Directors:

1. **Rajesh Thakur, Managing Director:** Mr. Rajesh Thakur, aged 42 years is managing director of the company, he is graduate of Indian Institute of Technology (Civil Engineering 2003 batch) and post graduate diploma in management from Indian institute of Management (Finance & Strategy 2009 batch). He has an extensive experience of 15 years in various industries and sectors and in an expert in business strategy, financial planning and analysis, financial modelling & Innovation, process improvements, Transformation and Restructuring, Integration, project Management, Business Development & turnaround.
2. **Veena Pani Chaudhary, Executive Director & CFO:** Ms. Veena Pani Chaudhary, aged 63 years is Executive Director & CFO of the Company, she is qualified in Master of Arts and has experience in news reading, and has a knack of serving the society. She has garnered enormous experience, down the years, in activism of a unique kind, thereby empowering the needy, and is an eloquent speaker.
3. **Dhaval Mistry, Non-Executive Director:** Mr. Dhaval Mistry, aged 35 years is Non-executive director of the Company, he is well qualified young and dynamic Chartered Accountant in the profession having worked for over a period of more than ten years with the firm; as a Partner since August 2009. He has rich experience in Income Tax Matters, Corporate Law Matters, Internal audits, Statutory audits, Tax audits of small firms, Companies, Corporate, Statutory and Concurrent Audits of Nationalized Banks; GST Matters besides rendering management consultancy and Project financing professional services of high standards to meet the financial needs of working.
4. **Neelu Choudhary, Non-Executive Director:** Ms. Neelu Choudhary, aged 22 years is Non-Executive director of the Company, she is very young, capable, keen to learn,

efficient, diligent, hardworking, efficient member of board. She has an analytical frame of mind.

5. Rajesh Ramnani, Independent Director: Mr. Rajesh Ramnani, aged 53 years is Independent director of the company, he is Company Secretary with considerable experience in Company Secretarial Functions with 30 years of experience including experience in Corporate & Legal Affairs, Meetings & Reviews, Project Management, Finance and Banking Operations Corporate Restructuring Administration, Strategic Planning.

6. Prawincharan Dwary, Independent Director: Mr. Prawincharan Dwary, aged 48 years is Independent Director of the Company, he is Ex- Head / Ex-Group President of various Corporate Groups since conceptualization & Inception and Backbone for the Growth Story of Corporate Group. Instrumental in Set up Many of Five star Hotels, Steel Plant, Rolling Mills, Green house, Tissue Culture, IT software division, DATA Centre, Satellite News Chanel and many more, with financial closure, land acquisition, project implementation, Strong Fundamentals, Public Relations and Network in the corporate world and among Investors and HNI.

Arrangements with major Shareholders, Customers, Suppliers or Others

There are no arrangements or understanding between major shareholders, customers, suppliers or others pursuant to which any of the Directors were selected as a Director or member of a senior management as on the date of this Information Memorandum. The existing directors were appointed pursuant to the approved resolution plan approved by Hon'ble NCLT, New Delhi Bench dated 25th Sep 2020

Service Contracts

Our Company has not executed any service contracts with its directors providing for benefits upon termination of their employment.

Common directorships of the Directors in companies whose shares are/were suspended from trading on the NSE and/or the NSE for a period beginning from five (5) years prior to the date of this Information Memorandum

None of our Existing Directors are or were directors of any company whose shares were suspended from trading by Stock Exchange(s) or under any order or directions issued by the stock exchange(s)/ SEBI/ other regulatory authority in the last five (5) years.

Further, None of the Existing Promoters, persons forming part of our Promoter Group, Directors or persons in control of our Company, has been or is involved as a promoter, director or person in control of any other company, which is debarred from accessing the

capital market under any order or directions made by SEBI or any other regulatory authority.

Director's association with the Securities Market:

None of the Existing directors of our Company are associated with securities market.

Directors on the RBI list of willful defaulters:

None of the Existing directors are on the RBI list of willful defaulters.

Common directorships of the Directors in listed companies that have been/were delisted from stock exchanges in India:

None of the Directors are/ were directors of any entity whose shares were delisted from any Stock Exchange(s).

Borrowing Powers of the Board:

Pursuant to a special resolution passed at Annual General Meeting of our Company held on September 07, 2015 consent of the members of our Company was accorded to the Board of Directors of our Company pursuant to Section 180 (1)(c) of the Companies Act, 2013 for borrowing, from time to time, any sum or sums of money on such security and on such terms and conditions as the Board may deem fit, notwithstanding that the money to be borrowed together with the money already borrowed by our Company (apart from temporary loans obtained from our Company's bankers in the ordinary course of business) may exceed in the aggregate, the paid-up capital of our Company and its free reserves, provided however, the total amount so borrowed in excess of the aggregate of the paid-up capital of our Company and its free reserves shall not at any time exceed Rs.500 Crores.

Remuneration to Executive Directors:

The compensation payable to Managing Director/Whole Time Directors will be governed as per the terms of their appointment and shall be subject to the provisions of Sections 2 (54), 2(94), 188, 196, 197, 198 and 203 and any other applicable provisions of the Companies Act, 2013 read with Schedule V to the Companies Act, 2013 and the rules made there under (including any statutory modification(s) or re-enactment thereof or any of the provisions of the Companies Act, 1956, for the time being in force).

Payment or benefit to Non-Executive Directors of Our Company:

Apart from the remuneration to Executive Directors, if any as provided, our Non-Executive Directors are entitled to be paid a sitting fee up to the limits prescribed by the Companies Act, 2013 and the Rules made there under and actual travel, boarding and lodging expenses for attending the Board or committee meetings. They may also be paid commissions and any other amounts as may be decided by the Board in accordance with the provisions of the Articles, the Companies Act and any other applicable Indian laws and regulations.

Shareholding of Directors in our Company

The details of the shareholding of our Directors as on the date of this Information Memorandum:

Sr. No.	Name of the Director	No. of Equity Shares	In%
1	Rajesh Thakur	-	-
2	*Veena Pani Chaudhary	-	-
3	Dhaval Mistry	-	-
4	Neelu Choudhary	-	-
5	Rajesh Ramnani	-	-
6	Prawincharan Dwary	-	-

Interests of our Directors:

Our Directors may be deemed to be interested to the extent of their remunerations paid to them for services rendered and with the reimbursement of expenses payable to them. Further, the existing directors except Independent professional & Independent directors are representatives of Resolution Applicants. **Further Ms. Veena Pani Chaudhary is one of beneficiary of Linkstar Trust (Existing promoter).*

Changes in our Board of Directors during the last three (3) years:

The changes in the Board of Directors of our Company in the last three (3) years are as follows:

Name	Date of Event	Nature of event	Reason
Rajesh Thakur	30-12-2020	Change in Designation	Appointment as Managing Director
Veena Pani Chaudhary	30-12-2020	Change in Designation	Appointment as Executive Director

Dhaval Mistry	30-12-2020	Change in Designation	Appointment as Non-Executive Director
Neelu Choudhary	30-12-2020	Change in Designation	Appointment as Women Non-Executive Director
Rajesh Ramnani	30-12-2020	Change in Designation	Appointment as Independent Director
Prawincharan Dwary	30-12-2020	Change in Designation	Appointment as Independent Director
Rajesh Thakur	25-09-2020	Appointment	Appointed as Additional Director in pursuant to approved resolution plan
Veena Pani Chaudhary	25-09-2020	Appointment	Appointed as Additional Director in pursuant to approved resolution plan
Dhaval Mistry	25-09-2020	Appointment	Appointed as Additional Director in pursuant to approved resolution plan
Neelu Choudhary	25-09-2020	Appointment	Appointed as Additional Director in pursuant to approved resolution plan
Rajesh Ramnani	05-12-2020	Appointment	Appointed as Additional Director in pursuant to approved resolution plan
Prawincharan Dwary	25-09-2020	Appointment	Appointed as Additional Director in pursuant to approved resolution plan
Amalendu Mukherjee	25-09-2020	Cessation	Cessation/vacation as per the approved resolution plan
Rajendra Kumar	25-09-2020	Cessation	Cessation/vacation as per the approved resolution plan
Namita Mukherjee	25-09-2020	Cessation	Cessation/vacation as per the approved resolution plan
Bibekananda Mukherjee	25-09-2020	Cessation	Cessation/vacation as per the approved resolution plan
Pradeep Singhal	06-04-2018	Cessation	Resigned from the office of director by filing the form DIR-11 w.e.f 06-04-2018
Ajay Mittal	06-04-2018	Cessation	Resigned from the office of director by filing the form DIR-11 w.e.f 06-04-2018
Sandeep Singhal	06-04-2018	Cessation	Resigned from the office of director by filing the form DIR-11 w.e.f 06-04-2018

Corporate Governance

The provisions of the Companies Act, 2013 along with the SEBI Listing Regulations 2015 with respect to corporate governance will be applicable to us immediately upon the listing of our Equity Shares with the Stock Exchange. We are in compliance with the requirements of the applicable regulations, including the SEBI (LODR) Regulations, the SEBI (ICDR) Regulations and the Companies Act, 2013 in respect of corporate governance including constitution of the Board and committees thereof.

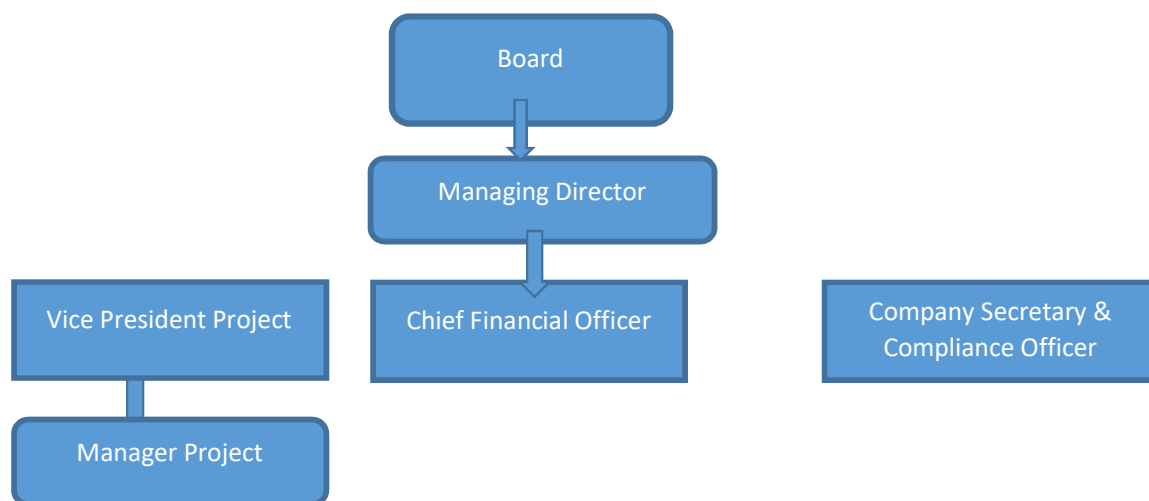
Our Board has been constituted in compliance with the Companies Act and SEBI (LODR) Regulations, to the extent applicable. Our Board functions either as a full board or through various committees constituted to oversee specific functions. In compliance with the requirements of the Companies Act and the SEBI (LODR) Regulations, to the extent applicable our Board of Directors consists of Six Directors of which two are non-executive Independent Directors, two women directors which is in compliance with the requirements of Companies Act, 2013 and SEBI (LODR) Regulations.

Policy on Disclosures and Internal Procedure for Prevention of Insider Trading

The provisions of Regulation 9(1) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 is applicable to our Company immediately upon the listing of its Equity Shares on NSE Emerge a SME Platform of National Stock of India Limited. We have complied with the requirements of the SEBI (Prohibition of Insider Trading) Regulations, 2015 on listing of Equity Shares on stock exchanges.

Our Company Secretary & Compliance Officer, is responsible for setting forth policies, procedures, monitoring and adhering to the rules for the prevention of dissemination of price sensitive information and the implementation of the code of conduct under the overall supervision of the Board.

Organizational Structure:



Profiles of our Key Managerial Personnel

The details of the Key Managerial Personnel as on the date of this Information Memorandum are set out below. All the Key Managerial Personals are permanent employees of our Company. Except for certain statutory benefits, there are no other benefits accruing to the Key Managerial Personnel.

- 1. Rajesh Thakur, Managing Director:** Mr. Rajesh Thakur, aged 42 Years is managing director of the company, he is graduate of Indian Institute of Technology (Civil Engineering 2003 batch) and post graduate diploma in management from Indian institute of Management (Finance & Strategy 2009 batch). He has an extensive experience of 15 years in various industries and sectors and in an expert in business strategy, financial planning and analysis, financial modelling & Innovation, process improvements, Transformation and Restructuring, Integration, project Management, Business Development & turnaround.
- 2. Veena Pani Chaudhary, Executive Director & CFO:** Ms. Veena Pani Chaudhary, aged 63 years is Executive Director & CFO of the Company, she is qualified in Master of Arts and has experience in news reading, and has a knack of serving the society. She has garnered enormous experience, down the years, in activism of a unique kind, thereby empowering the needy, and is an eloquent speaker.
- 3. Ashish Thakur, Company Secretary & Compliance Officer:** Mr. Ashish Thakur, aged 29 years, he is qualified company secretary & associate member of the Institute of Company Secretaries of India. he handles Corporate Secretarial and legal department in the Company.

Status of Key Management Personnel in our Company

All our key managerial personnel are permanent employees of our Company. The term of office of our key managerial personnel is until the attainment of 70 years of age.

Shareholding of Key Management Personnel in our Company

None of the Key Management Personnel holds Equity Shares in our Company as on the date of this Information Memorandum except as mentioned in section “Capital Structure” beginning from page no. 25 of this Information Memorandum.

Bonus or profit-sharing plan of the Key Managerial Personnel

Our Company does not have a performance linked bonus or a profit sharing plans for the Key Management Personnel. However, our Company pays incentive to all its employees based on their performance including the Key Managerial Personnel of our Company.

Interests of Key Management Personnel

The Key Management Personnel do not have any interest in our Company other than to the extent of the remuneration or benefits to which they are entitled to as per their terms of appointment and reimbursement of expenses incurred by them during the ordinary course of business.

Payment of Benefits to Officers of our Company (non-salary related)

Except as disclosed in this Information Memorandum and any statutory payments made by our Company to its officers, our Company has not paid any sum, any non-salary related amount or benefit to any of its officers or to its employees including amounts towards super-annuation, ex-gratia/rewards.

Except statutory benefits upon termination of employment in our Company or superannuation, no officer of our Company is entitled to any benefit upon termination of such officer’s employment in our Company or superannuation. Contributions are made by our Company towards provident fund, gratuity fund and employee state insurance.

Except as stated under section titled “Financial Information” beginning on page no 58 of this Information Memorandum, none of the beneficiaries of loans and advances or sundry debtors are related to our Company, our Directors or our Promoter.

Relationship amongst the Key Managerial Personnel of our Company

There is no family relationship amongst the Key Managerial Personnel of our Company except as mentioned in “Our Management” Chapter.

Relationship between the Directors and Key Managerial Personnel

There are no family relationships between the Directors and Key Managerial Personnel of our Company except as mentioned in “Our Management” Chapter.

Arrangement and Understanding with Major Shareholders/Customers/ Suppliers

None of the above Key Managerial Personnel have been selected pursuant to any arrangement/understanding with major shareholders/customers/suppliers.

Details of Service Contracts of the Key Managerial Personnel

Except for the terms set forth in the appointment letters, the Key Managerial Personnel have not entered into any other contractual arrangements with our Company for provision of benefits or payments of any amount upon termination of employment.

Employee Stock Option or Employee Stock Purchase

Our Company has not granted any options or allotted any Equity Shares under the ESOP Scheme as on the date of this Information Memorandum.

Loans availed by Directors / Key Managerial Personnel of our Company

None of the Directors or Key Managerial Personals have availed loan from our Company which is outstanding as on the date of this Information Memorandum except as mentioned under section titled “Financial Information” beginning on page no 58 of this Information Memorandum.

Changes in our Company’s Key Managerial Personnel during the last three (3) years

The changes in the Key Managerial Personnel of our Company in the last three (3) years are as follows:

Name	Date of Event	Nature of event	Reason
Rajesh Thakur	30-12-2020	Change in designation	Designated as Managing Director

Ashish Thakur	21-11-2020	Appointment	Appointed as Company Secretary & Compliance Officer
Veena Pani Chaudhary	21-11-2020	Appointment	Added responsibility of Chief Financial Officer
Amalendu Mukherjee	25-09-2020	Cessation	Cessation/vacation as per the approved resolution plan
Ashish Kumar	04-11-2019	Cessation	Services terminated by Committee of Creditors during CIRP
Ashish Kumar	04-11-2019	Cessation	Services terminated by Committee of Creditors during CIRP

OUR PROMOTERS AND PROMOTER GROUP

The promoter of our Company as on the date of this Memorandum is Linkstar Trust, further please note that the promoter of the Company has changed in pursuant to the approved resolution plan.

Old promoters & Promoter Group		New Promoters & Promoter Group	
Name	No. of Share	Name	No. of Share
Amalendu Mukherjee-	1,59,56,000	Linkstar Trust	1,59,96,800
Namita Mukherjee	40,000		
Bibekananda Mukherjee	800		
Total	1,59,96,800	Total	1,59,96,800

Linkstar Trust (PAN: AACTL0204H) is a Trust under the Indian Trusts Act, 1882, incorporated with the purpose of implementing the resolution plan for the revival of the Fourth Dimension Solutions Limited and acquire controlling equity stake in the company.

The Linkstar Infosys Private Limited is the settlor of Linkstar Trust & Mr. Dhaval Jitendrakumar Mistry is Trustee of the Trust. The beneficial owner of the Trust are as follows.

Gomti Choudhary-30%

Veena Pani Choudhary-30%

Linkstar Holding-40%

Interests of our Promoters

Our Existing Promoters or Group Entities are interested in our Company to the extent of their respective Equity shareholding in our Company and any dividend distribution that may be made by our Company in the future. For details pertaining to our Promoters' shareholding please refer to section titled "Capital Structure" beginning on page no 25 of this Information Memorandum.

Our existing Promoters or Group Entities have not entered into any contract, agreements or arrangements in which our Promoters are directly or indirectly interested and no payments have been made to them in respect of the contracts, agreements or arrangements. None of our Existing Promoters or Group Entities have any interest in any property acquired by our Company within two (2) years of the date of this Information Memorandum.

Interest of Promoters in Sales and Purchases

There are no sales/purchases between our Company and our Existing Promoter or Group Entity in the last three (3) years.

Confirmations

Our Company hereby confirms that none of our Existing Promoters or group entity or Resolution Applicants have been declared as a willful defaulter by the RBI or any other governmental authority and there are no violations of securities laws committed by the Existing Promoters or group entity or Resolution Applicants in the past nor any pending against them.

None of our Existing Promoters, Promoter Group or Resolution Applicant or Existing Directors or persons in control of our Company or bodies corporate forming part of our Promoter Group have been (i) prohibited from accessing the capital markets under any order or direction passed by SEBI or any other authority or (ii) refused listing of any of the securities issued by such entity by any stock exchange, in India or abroad.

Payment or benefits to the Promoters in the last two (2) years

No payment or benefit has been made to the Existing Promoters except as disclosed in the related party transaction. For further details, please refer to section titled "Related Party Transactions" beginning on page no. 61 of this Information Memorandum.

Disassociation by the Promoters from entities in last three (3) years

The Erstwhile promoter Mr. Amalendu Mukherjee is disassociated with the company in pursuance to the approved resolution plan.

Litigation details pertaining to our Promoters/Company

For details on litigations and disputes pending against the Promoters and defaults made by our Promoters please refer to section titled “Outstanding Litigations and Material Developments” beginning on page no 65 of this Information Memorandum.

Individual Promoter Group of our Promoters

Linkstar Trust is only promoter of our Company.

Promoter Group Entities of our Promoters

Not Applicable.

DIVIDEND POLICY

Under the Companies Act, an Indian company pays dividends upon a recommendation by its Board of Directors and approval by a majority of the shareholders, who have the right to decrease but not to increase the amount of dividend recommended by the Board of Directors. Under the Companies Act, dividends may be paid out of profits of a company in the year in which the dividend is declared or out of the undistributed profits or reserves of the previous Years or out of both.

Our Company does not have a formal dividend policy. Any dividends to be declared shall be recommended by the Board of Directors depending upon the financial condition, results of operations, capital requirements and surplus, contractual obligations and restrictions, the terms of the credit facilities and other financing arrangements of our Company at the time a dividend is considered, and other relevant factors and approved by the Equity Shareholders at their discretion. Our Company has not paid any dividend in the previous five Financial Years.

Dividends are payable within 30 days of approval by the Equity Shareholders at the annual general meeting of our Company. When dividends are declared, all the Equity Shareholders whose names appear in the register of members of our Company as on the “record date” are entitled to be paid the dividend declared by our Company. Any Equity Shareholder who ceases to be an Equity Shareholder prior to the record date, or who becomes an Equity Shareholder after the record date, will not be entitled to the dividend declared by our Company.

SECTION VIII: FINANCIAL INFORMATION

FINANCIAL STATEMENT OF 31/03/2022 & 31/03/2021

FOURTH DIMENSION SOLUTIONS LIMITED

CIN: L74110DL2011PLC221111

Regd. Office: Office No. 710, Naurang House, KG Road, Connaught Place, New Delhi-110001

STATEMENT OF ASSETS AND LIABILITIES AS ON March 31, 2022

Particulars	Rs In Lacs	
	31st March 2022 (Audited)	31st March 2021 (Audited)
ASSETS		
Non-current assets		
a) Property, plant and equipment	170.03	198.84
b) Financial assets		
i) Investment	-	-
ii) Trade Receivable	22,469.72	22,755.56
iii) Loans & Advances	190.88	197.53
ii) Other Bank Deposit	233.01	255.87
c) Deferred tax assets (net)	-	96.40
d) Other non-current assets	-	-
	23,063.64	23,504.21
Current assets		
a) Inventories	-	-
b) Financial assets		
i) Trade receivables	-	-
ii) Cash and cash equivalents	36.12	31.32
iii) Bank balances other than cash and cash equivalents	13.81	1,715.80
iv) Loans	-	-
v) Other Bank Deposit	-	-
c) Current tax assets (net)	-	-
d) Other current assets	22.82	46.56
	72.74	1,793.67
Total assets	23,136.39	25,297.88
EQUITY AND LIABILITIES		
Equity		
a) Equity share capital	1,628.62	1,628.62
b) Other equity	20,482.16	8,305.41
	22,110.78	9,934.02
Liabilities		
Non-current liabilities		
a) Financial liabilities		
i) Borrowings	-	256.27
ii) Other financial liabilities	-	-
b) Provisions	-	6,191.31
c) Deferred tax liabilities (net)	-	-
	-	6,447.58
Current liabilities		
a) Financial liabilities		
i) Borrowings	10.00	290.26
ii) Trade payables	978.66	8,443.73
iii) Other financial liabilities (other than those specified in item (c))	31.15	50.83
b) Other current liabilities	3.12	11.57
c) Provisions	2.68	119.89
d) Current tax liabilities (net)	-	-
	1,025.61	8,916.27
Total equity and liabilities	23,136.39	25,297.88

Place: Ahmedabad
Date: May 30, 2022

For FOURTH DIMENSION SOLUTIONS LIMITED

Dhaval Mistry
Director
DIN: 03411290



FOURTH DIMENSION SOLUTIONS LIMITED
CIN:L74110DL2011PLC221111
Regd. Office: Office No. 710, Naurang House, Kasturbagandhi (Kg) Road, Connaught Place New -Delhi- 110001
AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2022

Sl. No.	Particulars	(₹ in Lakhs, except per share data)					
		Six Months Ended			Year Ended		
		31-Mar-2022 Audited	30-Sep-2021 Unaudited	31-Mar-2021 Audited	31-Mar-2022 Audited	31-Mar-2021 Audited	
1	Revenue from operations	71.09	81.97	2,349.66	153.06	2,391.34	
2	Other income	22.88	2.50	251.26	25.38	257.72	
3	Total income (1+2)	93.97	84.47	2,600.92	178.43	2,649.06	
4	Expenses						
	a) Cost of materials consumed	53.12	23.44	2,366.83	76.57	2,396.44	
	b) Purchases of stock-in-trade	-	-	-	-	-	
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	-	-	12.82	-	12.82	
	d) Employee benefits expense	8.53	13.76	25.85	22.29	51.09	
	e) Finance costs	4.59	0.01	0.03	4.61	0.21	
	f) Depreciation and amortisation	19.45	19.45	22.48	38.89	44.97	
	g) Other expenses	18.25	12.48	86.34	30.73	138.59	
	Total expenses	103.95	69.14	2,514.35	173.09	2,644.10	
5	Profit/(Loss) before exceptional items and tax (3-4)	(9.98)	15.32	86.57	5.34	4.96	
6	Exceptional items	-	-	-	-	-	
7	Profit/(Loss) before tax (5-6)	(9.98)	15.32	86.57	5.34	4.96	
8	Tax expenses						
	Current tax	(2.59)	3.98	1.29	1.39	1.29	
	Short/(Excess) Provision for tax of earlier years	-	(3,923.38)	-	(3,923.38)	-	
	Deferred tax	-	-	(10.07)	-	-	
	Total tax expenses	(2.59)	(3,919.39)	(8.78)	(3,921.99)	1.29	
9	Profit/(Loss) for the period from continuing operations (After tax and Exceptional Items) (7-8)	(7.39)	3,934.72	95.35	3,927.33	3.67	
10	Profit/(Loss) from discontinued operations	-	-	-	-	-	
11	Tax expense of discontinued operations	-	-	-	-	-	
12	Profit/(Loss) from discontinued operations (after tax) (10-11)	-	-	-	-	-	
13	Profit / (Loss) for the period (9+12)	(7.39)	3,934.72	95.35	3,927.33	3.67	
14	Other comprehensive income						
	Items that will not be reclassified to profit or loss	-	-	-	-	-	
	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	
	Items that will be reclassified to profit or loss	-	-	-	-	-	
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	
	Other comprehensive income for the period, net of tax	-	-	-	-	-	
15	Total comprehensive income for the period (13+14)	(7.39)	3,934.72	95.35	3,927.33	3.67	
16	Earnings per share (Face value of Re 10/- each) (not annualised)						
	Continuing Operation:						
	- Basic	(0.05)	24.16	0.44	24.11	0.02	
	- Diluted	(0.05)	24.16	0.44	24.11	0.02	
	Discontinued Operation:						
	- Basic	-	-	-	-	-	
	- Diluted	-	-	-	-	-	
	Continuing and Discontinuing Operation						
	- Basic	(0.05)	24.16	0.44	24.11	0.02	
	- Diluted	(0.05)	24.16	0.44	24.11	0.02	

See accompanying notes to the financial results.

Place: Ahmedabad
Date: May 30, 2022

For FOURTH DIMENSION SOLUTIONS LIMITED

Dhaval Mistry
Director
DIN: 03411290



FOURTH DIMENSION SOLUTIONS LIMITED

Regd. Office: Office No. 710, Naurang House, KG Road, Connaught Place, New Delhi-110001

CIN:L74110DL2011PLC221111

Website : www.fdsindia.in, Email : secretarial.fdsl@gmail.com, Tel :079-26566588

STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED ON MARCH 31, 2022

Figures in INR

	Particulars	AS AT MARCH 31st, 2022	AS AT MARCH 31st, 2021
A.	<u>CASH FLOW FROM OPERATING ACTIVITIES:</u>		
	Net profit/(loss) before extra ordinary items & taxes	5.34	4.96
	<u>Adjustment for:</u>		
	Depreciation	38.89	44.97
	Exceptional & Prior Period Items	0.00	0.00
	Operating Profit before working capital changes	44.24	49.93
	<u>Adjustment for:</u>		
	<u>Non-Current Assets:-</u>		
	Trade Receivables	0.00	1673.71
	Loans & Advances	0.00	85.34
	Other Bank Deposits	0.00	0.00
	Other Currents Assets		0.00
	<u>Current Assets:-</u>		
	Inventories	0.00	12.82
	Trade Receivables	285.85	
	Loans & Advances	0.00	
	Other Bank Deposits	0.00	
	Other Currents Assets	-3.84	435.10
	<u>Non-Current Liabilities:-</u>		
	Trade Payable		0.00
	Provisions		0.00
	Other Liabilities		0.00
			0.00
	<u>Current Liabilities:-</u>		
	Trade Payable	-176.60	-1691.40
	Provisions	1.39	1.29
	Other Liabilities	-6.96	11.57
	Other Financial Liabilities		
	Current Tax Liabilities		
	Cash generated from Operations	144.08	578.37
	Income Tax Paid	0.00	0.00
	Net cash from Operating Activities (A)	144.08	578.37
B.	<u>CASH FLOW FROM INVESTING ACTIVITIES:</u>		
	Sales/Purchase of Property , Plant & Equipment	0.00	0.00
	Sale of Property, Plant & Equipment		0.00
	Work In Progress	0.00	0.00
	Investment in Subsidiary Co.	0.00	0.00
	Net Cash Flow from Investing Activities (B)	0.00	0.00
C.	<u>CASH FLOW FROM FINANCING ACTIVITIES:</u>		
	(i) Increase in Equity Share Capital including Share Premium		
	(ii) Decrease in Other Equity	0.00	-11.57
	(iii) Increase/(decrease) in Non-Current Borrowing	-139.28	-858.23
	(iv) Increase/(Decrease) in Current Borrowing	0.00	290.26
	Net Cash Flow from Financing Activities (C)	-139.28	-579.55
	Net Increase in cash and cash equivalents (A) + (B) + (C)	4.80	-1.18
	Cash and cash equivalents - Opening	31.32	32.50
	Cash and cash equivalents - Closing	36.12	31.32

For FOURTH DIMENSION SOLUTIONS LIMITED



Notes to the Audited financial results for the half year and year ended March 31, 2022

1. The results have been reviewed by the Audit Committee and have been approved by Board of Directors at their respective meetings held on May 30, 2022.
2. The Financial Results for the Half Year and Year ended on 31 March, 2022 have been prepared using the same accounting policies as followed for Financial 2019-20.
3. Company business activity falls within a Single primary business segment i.e. IT goods and IT Services.
4. The statutory Auditors have audited above results of the company for the half year and year ended on March 2022.
5. The Company is not having subsidiary, associate or joint venture, therefore, it has prepared only standalone result.
6. These financial results have been prepared in accordance with Indian Accounting Standards (Ind- AS) as prescribed under section 133 of Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter.
7. During the year 86,72,558/- 0.001% Non-cumulative Non-convertible Compulsory Redeemable Preference Shares of Rs. 100 each were allotted on 30th June 2021 and redeemed on 24th Sep 2021 as per the resolution plan. Further 1,74,000 0.001% Non-cumulative Non-convertible Compulsory Redeemable Preference Shares of Rs. 100 each were allotted on 31st Dec 2021 and redeemed at par on 17th Feb 2022.
8. Figures of previous period / year have been rearrange/regroup/restructured wherever found necessary as per prevailing accounting standard.

Place: Ahmedabad
Date: May 30, 2022

For FOURTH DIMENSION SOLUTIONS LIMITED

Dhaval Mistry
Director
DIN: 03411290


Loan & advances to Director or promoter

During the F.Y 31-03-2021 no loan or any advance given to any director of promoter.

Financial Indebtedness

Secured Loan as on 31-03-2022 & 31-03-2021

Nil

Related Party Transactions during the year ended 31st March 2022

Name of Person	Relation with Director	Transaction	Amount
Neelu Choudhary	Director	Loan repaid	70,50,000
Veena Pani Choudhary	Director & CFO	Loan repaid	70,50,000
Linkstar Infosys Private Limited	Resolution Applicant	Loan repaid	1,45,57,720
Linkstar Infosys Private Limited	Resolution Applicant	Interest Paid	4,08,400

MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITIONS AND RESULTS OF OPERATIONS

Financial Review

The company is engaged in the business segment i.e IT Goods & IT Services, further the company want to start the business of payment gateway & payment aggregator after the receipt of the license from Reserve Bank of India ("RBI"). The Company was admitted under the Corporate Insolvency Resolution Process ("CIRP") as the company was unable to settle the payment to American Express Banking Corporation as per the settlement agreement. The order of the admission of the company under CIRP was passed by the Hon'ble National Company Law Tribunal ("NCLT") vide order dated 25th July 2019 and further the resolution plan submitted by resolution applicant Linkstar Infosys Private Limited jointly with Mr. Dhaval Mistry approved by Hon'ble National Company Law Tribunal ("NCLT") vide order dated 25th Sep 2020. After the approval of resolution plan the management of the company has changed and the representative of resolution applicant, Independent professional & independent directors were appointed. The business of the company is being carried out by the new management.

The Financial summary/highlights of the company are as mentioned below.

Amount in Lakhs

Particular	FY 2021-22	FY 2020-21	FY 2019-20
Total revenue	178.43	2649.06	1045.19
Total Expense	173.09	2644.10	968.06
Profit/loss before tax	5.34	4.96	76.58
Profit/loss after tax	3927.33	3.67	45.05
E.P.S	24.11	0.02	0.21

Business Outlook

Company is generating its business from the different project under the tenders floated by the government/authorities and also by trading of IT goods. During the calendar year the company is executing the project awarded by the Bharat Sanchar Nigam Limited & Urban Local body of Maharashtra. Further the management is hopeful to get the license of Payment Aggregator & Payment Gateway from the RBI and can start business as Fintech Company.

Opportunities & Threats

The 21st century is earmarked as Information Technology driven and India is at the Centre of global attraction and considered as a knowledge powerhouse. The cities like Bangalore, Hyderabad, Pune, Mumbai, Gurgaon etc. are known as IT hotspot worldwide. Bangalore is also known as Silicon Valley of India. The growing market services are the great opportunity for the company to dive in.

Risk and Concerns:

- a) **Increasing Competition:** The industry, in which we are operating, is highly and increasingly competitive and our results of operations and financial condition are sensitive to, and may be materially adversely affected by, competitive pricing and other factors. Competition may result in pricing pressures, reduced profit margins or lost market share or a failure to grow our market share, any of which could substantially harm our business and results of operations. There can be no assurance that we can effectively compete with our competitors in the future, and any such failure to compete effectively may have a material adverse effect on our business, financial condition and results of operations.
- b) **Market volatility:** Due to ongoing war between the Ukraine & Russia, the market may plunge. Many economies are on the verge of collapse, there is growing threat of failures of countries. The market volatility may impact the business of the company
- c) **Place of business is not own by the company.** We operate from our registered office situated at 710, Naurang House, Kasturba Gandhi (KG) Road, Cannought Place (CP), New-Delhi-110001. The office is taken on rent from the owner of the premises for a term of 11 months expiring on November 2022.

Any discontinuance of such arrangement will lead us to locate any other premises. Our Liability to identify the new premises may adversely affect the operations, finances and profitability of our Company.
- d) **Lack of Long-term contracts or agreements:** We are in the business of supply of services under tenders issued by the government/others, which were not recurring in nature and also not of long term periods. Non-receipt of tenders may impact our business.

Unusual or infrequent events or transactions

Except as mentioned above, there are no unusual or infrequent events or transaction noticed by the company during the period under review.

Significant economic changes that materially affected or are likely to affect income from continuing operations

There are no significant economic changes that may materially affect or likely to affect income from continuing operations.

Known trends or uncertainties that have had or are expected to have a material adverse impact on sales, revenue or income from continuing operations

Apart from the risks as disclosed under Section “Risk Factors” beginning on page no. 13 in the Information Memorandum, in our opinion there are no other known trends or uncertainties that have had or are expected to have a material adverse impact on revenue or income from continuing operations.

Future changes in relationship between costs and revenues

Our Company’s future costs and revenues will be determined by movement of the prices of our IT products & services and government policies.

Total turnover of each major industry segment in which our Company operates

The company is operating only under one segment i.e IT goods & It services.

Status of any publicly announced New Products or Business Segment

Our Company has not announced any new product or services other than disclosed in this Information Memorandum.

Seasonality of business

Our Company’s business is not seasonal in nature.

Dependence on few customers/ clients

Our company is in the business of executing project under tenders floated by the government/authorities. Existing business comes from few customers/clients.

Details of material developments after the date of last balance sheet i.e. March 31,2022

Except as mentioned in this Information Memorandum, no circumstances have arisen since the date of last financial statement until the date of filing the Information Memorandum, which materially and adversely affect or are likely to affect the operations or profitability of our Company, or value of its assets, or its ability to pay its liability within next twelve months.

SECTION VII: LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS

Except as stated below there are no outstanding litigations, suits, criminal or civil prosecutions, proceedings or tax liabilities against/by the Company, its Directors, its Promoters and there are no defaults, non-payment of statutory dues, over-dues to banks/financial institutions, defaults against banks/financial institutions by the Company, default in creation of full security as per terms of issue/other liabilities, no amounts owed to small scale undertakings or any other creditor exceeding Rs.1.00 lakh, which is outstanding for more than 30 days, no proceedings initiated for economic/civil/any other offences (including past cases where penalties may or may not have been awarded and irrespective of whether they are specified under Schedule V to the Companies Act, 2013) other than unclaimed liabilities of our Company and no disciplinary action has been taken by SEBI or any stock exchange against the Company, its Promoters, its Directors and Group Companies.

Further, except as stated herein, there are no past cases in which penalties have been imposed on the Company, its Promoter, its Directors or its Subsidiary Company, and there is no outstanding litigation against any other Company whose outcome could have a material adverse effect on the position of the Company. Further, there are no cases of litigation, defaults etc. in respect of companies/firms/ventures with which the Promoter were associated in the past but are no longer associated, in respect of which the name(s) of the Promoter continues to be associated.

Further, apart from those as stated below, there are no show-cause notices / claims served on the Company, its Promoters, its Directors or it's Group Companies from any statutory authority / revenue authority that would have a material adverse effect on our business.

I. LITIGATION RELATING TO THE COMPANY

Case Filed Against our Company

Case	Court/Adjudicating Authority	Purpose	Status
Minosha India Limited VS Fourth Dimension Solutions Limited	Filed before the National Company Law Appellate Tribunal, New Delhi	Appeal filed by Operational Creditor for Challenging the Resolution Plan	Pending

Company Appeal 94 of 2021			
Minosha India Limited VS Fourth Dimension Solutions Limited Company Appeal 740 of 2021	Filed before the National Company Law Appellate Tribunal, New Delhi	Appeal filed by Operational Creditor for non-consideration of his claim.	Pending
Central Board of Trustee VS Fourth Dimension Solutions Ltd. through its Monitoring Agency & Ors. Company Appeal 338 of 2022	Filed before the National Company Law Appellate Tribunal, New Delhi	Appeal filed by Central Board of Trustee to quash/set aside the order of Hon'ble NCLT, New Delhi bench dated 25-09-2020	Pending

Cases Filed by the Company

Case	Court/Adjudicating Authority	Purpose	Status
Ashish Singh Chairperson of Monitoring Committee of Fourth Dimension Solutions Limited vs Fourth Dimension Solutions Limited & Ors. (Appeal yet not List)	Filed before the National Company Law Appellate Tribunal, New Delhi	Appeal filed by us to Challenge the order of NCLT New delhi bench for the extension of period for implementation of Resolution Plan.	Pending
Fourth Dimension Solution Limited through Successful Resolution Applicant Mr. Dhaval Mistry	Filed before the National Company Law Tribunal	Filed under Section 43,45,66 of Insolvency and Bankruptcy Code, 2016 seeking appropriate	Pending

VS. Amalendu Mukherjee and Ors. IA No. 2905/2022 , IA No. 2907/2022, IA No. 2906/2022		directions against the erstwhile Suspended Board of Management for entering into preferential, undervalued and fraudulent transaction on behalf of corporate debtor.	
Fourth Dimension Solutions Limited Vs. Megasoft Information Systems Private Limited	Filed before the National Company Law Tribunal, Mumbai Bench	To initiate Corporate Insolvency Resolution Process (“CIRP”) against the Megasoft Information Systems Private Limited	Pending

Tax Proceedings involving our Company

Many government authorities have issued the demand notice for recovery of past dues, however all dues pertain to period before the date of approval of resolution plan and our company is not liable to pay. We have informed the concerned authorities to nullify their demand in compliance of the order dated of Hon’ble NCLT, New Delhi bench dated 25th Sep 2020.

II. Litigations Relating to the Promoter of our Company

Cases filed by Our Existing Promoter

Nil

Cases filed against our Existing Promoter

Nil

Government authorities have filed the cases against the Erstwhile promoters of the Company.

III. Litigations Relating to the Directors other than Promoter of the Company

Cases filed against the Existing Directors

Nil

Cases filed by the Existing Directors
Nil

IV. Litigations relating to the Subsidiary Company

Not Applicable as company is not having any subsidiary as on the date of Information Memorandum.

V. litigations relating to the directors of subsidiary company

Not Applicable as company is not having any subsidiary as on the date of Information Memorandum.

Arbitration

Arbitration is going on before arbitrator between the company & Minosha India Limited regarding the previous project executed jointly.

GOVERNMENT & OTHER KEY APPROVALS

Our Company has received the necessary licenses, permissions and approvals from the Central and State Governments and other government agencies/regulatory authorities/certification bodies required to continue our business activities. In view of the approvals listed below, we can undertake our current business activities and no further major approvals from any governmental/regulatory authority or any other entity are required to be undertaken, in respect of the continuation of our business activities. It must, however, be distinctly understood that in granting the above approvals, the Government of India and other authorities do not take any responsibility for the financial soundness of our Company or for the correctness of any of the statements or any commitments made or opinions expressed in this behalf.

The main objects clause of the Memorandum of Association of our Company and the objects incidental, enable our Company to carry out its activities.

I. APPROVALS FOR THE MIGRATION

1. The Board of Directors have, pursuant to resolution passed at its meeting held on June 18, 2022 authorized the Migration to Main Board subject to approval by the shareholders of the Company as per SEBI (ICDR) Regulations and such other authorities as may be necessary.
2. The shareholders of our Company have, pursuant to Postal Ballot Resolution, results declared on July 26, 2022 pursuant to SEBI (ICDR) Regulations, authorized the Migration to the Main Board of NSE Limited.

3. Our company has applied for migration of the Equity Shares of our Company from NSE Emerge, a SME Platform of National Stock Exchange of India Limited to Main Board of National Stock Exchange of India Limited. Once approved, the Equity shares of our company will be migrated and listed on Main Board of National Stock Exchange of India Limited.

4. The ISIN of the Company is *INE382T01022

**The equity shares are in the temporary ISIN*

II. APPROVALS PERTAINING TO INCORPORATION OF OUR COMPANY


Sr. No.	Description	Authority	Registration Number	Date of Certificate	Date of Expiry
1.	Certificate of Incorporation	ROC-Delhi	U72900DL2011 PTC221111	17-06-2011	---
2.	Certificate of Incorporation consequent upon conversion from Private to Public Company	ROC-Delhi	U72900DL2011 PLC221111	25-05-2015	Valid until Cancelled
3.	Certificate of Incorporation consequent upon conversion from Unlisted to Listed Public Company	ROC-Delhi	L72900DL2011 PLC221111	-	Valid until Cancelled
4.	Alteration of object clause	ROC-Delhi	L74110DL2011 PLC221111	22-06-2021	Valid until Cancelled

III. TAX RELATED APPROVALS

Sr. No.	Description	Authority	Registration Number	Date of Certificate	Date of Expiry
1	Permanent Account Number (PAN)	Income Tax Department	AABCF7508A	---	Valid until Cancelled

2.	Tax Deduction Account No. (TAN)	Income Tax Department	DELF04845B	---	Valid until Cancelled
3.	Goods and Services Tax Identification Number (GSTIN) -Delhi	Goods and Service Tax Department	07AABCF7508A2Z2	19-05-2020	Valid until Cancelled
4.	Goods and Services Tax Identification Number (GSTIN) Uttar Pradesh	Goods and Service Tax Department	09AABCF7508A2ZY	21-07-2020	Valid until Cancelled
5.	Goods and Services Tax Identification Number (GSTIN) -Mumbai	Goods and Service Tax Department	27AABCF7508A2Z0	30-05-2020	Valid until Cancelled
6.	Goods and Services Tax Identification Number (GSTIN) -Bihar	Goods and Service Tax Department	10AABCF7508A3ZE	23-06-2022	Valid until Cancelled

IV. TRADEMARK REGISTRATION

Sr. No.	Trademark Logo	Type	Class	Registration Number	Registration Date	Valid up to
1.		Device	35	1413569	15/12/2016	07/09/2031

OTHER REGULATORY AND STATUTORY DISCLOSURES

Authority for the Migration to Main Board

The Board of Directors, pursuant to a resolution passed at their meeting held on June 18, 2022 authorized the proposal for Migration from SME Platform to Main Board of National Stock Exchange of India Limited, with the approval of the shareholders of our Company through Postal ballot through e-voting, results declared on July 26, 2022 as per the provisions of Regulation 277 of SEBI (ICDR) Regulations, 2018, Section 110 and other applicable provisions of Companies Act, 2013 read with Rules framed.

The Shareholders of our Company have, pursuant to postal ballot, as per the provisions of SEBI (ICDR) Regulations, 2018, authorized the proposal for Migration of Listing/ Trading of Equity Shares of the Company from National stock Exchange of India SME Platform to Main Board of National stock Exchange of India Limited on July 24, 2022.

Our company has applied for migration of the Equity Shares of our Company from National stock Exchange of India Emerge a SME Platform of National Stock Exchange of India Limited to Main Board of National Stock Exchange of India Limited. Once approved, the Equity shares of our company will be migrated and listed on Main Board of National Stock Exchange of India Limited.

***Prohibition by SEBI or other Governmental Authorities**

We confirm that our Company, our Existing Directors, our Existing Promoters, natural person in control of Promoter, Promoter Group, our Directors or the person(s) in control of our Company have not been prohibited from accessing the capital market for any reason or restrained from buying, selling or dealing in securities, under any order or directions by the SEBI or any other regulatory or government authorities.

There are no violations of securities laws committed by any of them in the past or pending against them, nor have any Companies with which any of our Company, our Existing Promoter, Existing Directors, persons in control of our Company or any natural person behind the Promoter are or were associated as a promoter, director or person in control, been debarred or prohibited from accessing the capital markets under any order or direction passed by the SEBI or any other regulatory or government authority.

None of our Directors are in any manner associated with the securities market and there has been no action taken by the SEBI against the Directors or any other entity with which our Directors are associated as promoters or directors.

**Mr. Amalendu Mukherjee (Ex-Promoter) of the company is debarred from accessing the securities market for 7 years from the date of completion of payment vide order dated July 06, 2021 by whole-time member of the Securities and Exchange Board of India. However, by the virtue of the order of Hon'ble NCLT, New Delhi bench dated 25th Sep 2020, he is not associated with the company w.e.f 25-09-2020.*

Eligibility for the Migration to Main Board

Our company's Equity Shares are listed on NSE Emerge, a SME Platform of National Stock Exchange of India Limited in terms of the SEBI (ICDR) Regulations and this proposal is for Migration to Main Board.

Our company is eligible for Migration in accordance with Regulation 277 of SEBI (ICDR) Regulations, 2018 as the paid-up capital is more than 10 Crore and not exceeding 25 Crore and our securities are listed on NSE Emerge a SME Platform of National Stock Exchange of India Limited. We have therefore obtained shareholders' approval, pursuant to postal ballot through e-voting Regulation 277 of SEBI (ICDR) Regulations, 2018, results declared on July 26, 2022.

Information Memorandum shall be made available to public through the respective websites of the Stock Exchange i.e. www.nseindia.com .Our Company shall make the Information Memorandum available on its website at www.fdsindia.co.in.

We further confirm that:

1. Our Company shall mandatorily facilitate trading in demat securities and have entered into an agreement with both the depositories. The Company has entered into agreement with the Central Depository Services Limited (CDSL) and National Securities Depository Limited (NSDL) for establishing connectivity.
2. Our Company has a website i.e. www.fdsindia.co.in.
3. Our Company has not been referred to the Board for Industrial and Financial Reconstruction (BIFR). However, our company was admitted into Corporate Insolvency Resolution Process ("CIRP") vide the order of the Hon'ble National Company Law Tribunal ("NCLT") dated 25th July 2019 and the Resolution plan submitted by Resolution Applicant i.e Linkstar Infosys Private Limited jointly with Mr. Dhaval Mistry approved by Hon'ble NCLT, New Delhi bench dated 25th Sep 2020.

4. There is no winding up petition against our Company that has been admitted by the Court or a liquidator has not been appointed of competent Jurisdiction against the Company.
5. No material regulatory or disciplinary action by a stock exchange or regulatory authority in the past three years against the applicant company.
6. The promoter of the company has changed as below in pursuant to the order of Hon'ble National Company Law Tribunal dated 25th Sep 2020.

Old promoters & promoter group		New Promoters & Promoter Group	
Name	No. of Share	Name	No. of Share
Amalendu Mukherjee-	1,59,56,000	Linkstar Trust	1,59,96,800
Namita Mukherjee	40,000		
Bibekananda Mukherjee	800		
Total	1,59,96,800	Total	1,59,96,800

7. Our Company, Promoters, Promoter Group is in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, to the extent applicable.
8. None of our Existing Promoters or Existing Directors is declared a fugitive economic offender under section 12 of the Fugitive Economic Offenders Act, 2018.
9. None of our Existing Directors are associated with the securities market in any manner except to the extent of their shareholding /directorships in this listed companies. No action has been initiated by SEBI against any such Directors during the five years preceding the date of this Information Memorandum.
10. Our Company, Existing Promoters and Existing Directors have not been identified as willful defaulters by any bank and/or financial institution in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India.
11. We confirm that we will comply with all the requirements/conditions so as to be eligible to be listed on the Main Board Platform of the National Stock Exchange of India Limited.

Disclaimer from our Company

Our Company accept no responsibility for statements made otherwise than those contained in this Information Memorandum or, in case of the Company, in any advertisements or any

other material issued by or at our Company's instance and anyone placing reliance on any other source of information would be doing so at his or her own risk.

All information shall be made available by our Company to the public and investors at large and no selective or additional information would be available for a section of the investors in any manner whatsoever including at road show presentations, in research or sales reports, at collection centres or elsewhere.

Disclaimer Clause of the National Stock Exchange of India Limited

National Stock Exchange of India Limited name is included in this Information Memorandum as the stock exchange on which this Company's Equity security are proposed to be listed. As required, a copy of this Information Memorandum is being submitted to National Stock Exchange of India Limited.

National Stock Exchange of India Limited does not in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this information memorandum or warrant that this company's securities will be traded or will continue to be traded on the Main Board of National Stock Exchange of India Limited; or take any responsibility for the financial or other soundness of this company, its promoters, its management or any scheme or project of this company, and it should not for any reason be deemed or construed that this Information Memorandum has been cleared or approved by National Stock Exchange of India Limited.

Every person who desires to apply for or otherwise acquire any securities of this company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against National Stock Exchange of India Limited whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

Filing

The Information Memorandum is being filed with National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400 051, Maharashtra.

Listing

Our Equity Shares are listed on NSE Emerge. Now, an Application is proposed to be made to National Stock Exchange of India Limited for migration of Company from SME

Platform of National Stock Exchange of India Limited to Main Board of National Stock Exchange of India Limited.

Experts Opinion

We have not taken any expert opinion related to this migration from SME Platform to Main Board platform of National Stock Exchange of India Limited.

Issuance of Shares

No equity shares are proposed to be issued through this Information Memorandum.

Monthly Stock Market Data for our equity Shares since Month of listing: taken up to last 6 month

Our equity shares of the company have not traded in the last 6 months as the trading was suspended after capital reduction.

Disposal of Investor Grievances by our Company

Bigshare Services Private Limited is the Registrar and Share Transfer agent of the company to accept the documents/requests/complaints from the investors/shareholders of the Company. Our Company estimates that the average time required by our Company or the Registrar to the Company for the redressal of routine investor grievances shall be seven (7) to fifteen (15) Working Days from the date of receipt of the complaint. In case of complaints that are not routine or where external agencies are involved, our Company will seek to redress these complaints as expeditiously as possible.

Our Company has appointed Mr. Ashish Thakur as Company Secretary and the Compliance Officer to redress investor grievances / complaints, if any, of the investors in coordination with the Registrar and Share Transfer agent. Contact details for our Company Secretary and Compliance Officer are as follows:

Company secretary & compliance officer:

Mr. Ashish Thakur

Fourth Dimension Solutions Limited

Office No. 710, Naurang House,

Kasturba Gandhi (KG) Road,

Connaught Place (CP), New-Delhi-110001

Tel No. : 079-26566588

Email id: secretarial.fdsl@gmail.com/secretarial@fdsindia.co.in

Investors can contact the Compliance Officer or the Registrar in case of any problems. Pursuant to the press release no. PR. No. 85/2011 dated June 8, 2011, SEBI has launched a centralized web-based complaints redress system “SCORES”. This would enable investors to lodge and follow up their complaints and track the status of redressal of such complaints from anywhere. For more details, investors are requested to visit the website www.scores.gov.in.

Status of Investor Complaints

We confirm that there are no pending investor complaints as on the date of this Information Memorandum.

SECTION IX: DECLARATION

We certify and declare that all relevant provisions of the Companies Act and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by SEBI, as the case may be, have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in this Information Memorandum are true and correct.

Signed by the board of directors of our company:

Name and Designation	Signature
Rajesh Thakur Managing Director DIN: 08378490	
Dhaval Mistry Non-Executive Director DIN: 03411290	
Veena Pani Chaudhary Executive Director DIN: 02384169	
Neelu Choudhary Women Non-Executive Director DIN: 08205088	

Signed by the Company Secretary & Compliance Officer

Ashish Thakur

Signed by the Chief Financial Officer

Veena Pani Chaudhary

Date: July 28, 2022

Place: New-Delhi